

# Crompton Greaves Limited

Registered Office:  
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India  
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



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## PART I

### STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2013

₹ In crore

Sr. No.	Particulars	Quarter ended			Year ended	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
		Audited	Unaudited	Audited	Audited	Audited
<b>1</b>	<b>Income from operations</b>					
	Net sales / Income from operations (Net of excise duty)	2059.87	1746.05	1940.62	7135.30	6485.38
	<b>Net Sales / Income from operations</b>	<b>2059.87</b>	<b>1746.05</b>	<b>1940.62</b>	<b>7135.30</b>	<b>6485.38</b>
<b>2</b>	<b>Expenses</b>					
	(a) Cost of materials consumed	979.81	855.63	996.66	3565.28	3467.62
	(b) Purchases of stock-in-trade	552.62	453.45	411.05	1811.80	1265.47
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	41.61	6.80	41.05	(42.99)	(7.39)
	(d) Employee benefits	107.62	101.17	91.64	411.17	363.59
	(e) Depreciation and amortisation	19.30	18.01	18.52	71.86	90.71
	(f) Other expenses	236.23	196.46	202.89	795.43	675.41
	<b>Total expenses</b>	<b>1937.19</b>	<b>1631.52</b>	<b>1761.81</b>	<b>6612.55</b>	<b>5855.41</b>
<b>3</b>	<b>Profit from operations before other income and finance costs</b>	<b>122.68</b>	<b>114.53</b>	<b>178.81</b>	<b>522.75</b>	<b>629.97</b>
4	Other income	9.08	25.97	4.42	53.07	50.41
<b>5</b>	<b>Profit before finance costs</b>	<b>131.76</b>	<b>140.50</b>	<b>183.23</b>	<b>575.82</b>	<b>680.38</b>
6	Finance costs (net)	(8.64)	(3.23)	4.56	(20.20)	3.68
<b>7</b>	<b>Profit from ordinary activities after finance costs before tax</b>	<b>140.40</b>	<b>143.73</b>	<b>178.67</b>	<b>596.02</b>	<b>676.70</b>
<b>8</b>	<b>Tax expense</b>	<b>32.68</b>	<b>37.57</b>	<b>41.80</b>	<b>150.18</b>	<b>171.84</b>
<b>9</b>	<b>Net profit from ordinary activities after tax</b>	<b>107.72</b>	<b>106.16</b>	<b>136.87</b>	<b>445.84</b>	<b>504.86</b>
10	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	128.30	128.30	128.30	128.30	128.30
11	Reserves excluding Revaluation Reserve as per balance sheet				2914.73	2558.56
12	Earnings Per Share (of ₹ 2 each) Basic and diluted	1.68	1.66	2.13	6.95	7.87



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## PART II

### SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2013

Sr. No.	Particulars	Quarter ended			Year ended	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
1	Public shareholding *					
	- Number of shares	374040466	374040466	374040466	374040466	374040466
	- Percentage of shareholding	58.31	58.31	58.31	58.31	58.31
2	Promoters and promoter group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	164697000	127997000	13855300	164697000	13855300
	- Percentage of shares	61.58	47.86	5.18	61.58	5.18
	(as a percentage of the total shareholding of promoter and promoter group)					
	- Percentage of shares	25.67	19.95	2.16	25.67	2.16
	(as a percentage of the total share capital of the Company)					
	b) Non-encumbered					
	- Number of shares	102754070	139454070	253595770	102754070	253595770
	- Percentage of shares	38.42	52.14	94.82	38.42	94.82
	(as a percentage of the total shareholding of promoter and promoter group)					
	- Percentage of shares	16.02	21.74	39.53	16.02	39.53
	(as a percentage of the total share capital of the Company)					

\* Public Shareholding includes shares held by custodians of Global Depository Receipts issued.

Particulars	Quarter ended
<b>B INVESTOR COMPLAINTS</b>	<b>31.03.2013</b>
Pending at the beginning of the quarter	Nil
Received during the quarter	4
Disposed off during the quarter	4
Remaining unresolved at the end of the quarter	Nil



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## STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2013

₹ in crore

Sr. No.	Particulars	Quarter ended			Year ended	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
		Audited	Unaudited	Audited	Audited	Audited
1.	Segment Revenue (net of excise duty):					
	(a) Power Systems	836.16	670.13	878.18	2724.71	2747.42
	(b) Consumer Products	747.66	606.96	606.53	2592.71	2133.62
	(c) Industrial Systems	395.22	376.42	393.18	1499.44	1520.08
	(d) Others	96.70	103.14	69.74	376.79	129.90
	<b>Total</b>	<b>2075.74</b>	<b>1756.65</b>	<b>1947.63</b>	<b>7193.65</b>	<b>6531.02</b>
	Less: Inter Segment Revenue	15.87	10.60	7.01	58.35	45.64
	<b>Net Sales / Income from operations</b>	<b>2059.87</b>	<b>1746.05</b>	<b>1940.62</b>	<b>7135.30</b>	<b>6485.38</b>
2.	Segment Results:					
	[Profit / (loss) before tax and finance costs from each segment]					
	(a) Power Systems	59.42	53.04	102.46	230.61	319.75
	(b) Consumer Products	74.03	63.33	73.98	278.07	262.88
	(c) Industrial Systems	52.27	57.62	52.07	213.00	225.40
	(f) Others	(2.01)	2.37	(11.36)	10.62	(7.90)
	<b>Total</b>	<b>183.71</b>	<b>176.36</b>	<b>217.15</b>	<b>732.30</b>	<b>800.13</b>
	Less:					
	(i) Finance costs (net)	(8.64)	(3.23)	4.56	(20.20)	3.68
	(ii) Other un-allocable expenditure net of un-allocable income	51.95	35.86	33.92	156.48	119.75
	<b>Profit from Ordinary Activities before tax</b>	<b>140.40</b>	<b>143.73</b>	<b>178.67</b>	<b>596.02</b>	<b>676.70</b>
3.	Capital Employed:					
	(Segment Assets - Segment Liabilities)					
	(a) Power Systems	780.45	918.91	837.58	780.45	837.58
	(b) Consumer Products	110.33	74.51	92.02	110.33	92.02
	(c) Industrial Systems	391.83	402.25	399.92	391.83	399.92
	(d) Others	67.49	48.43	14.17	67.49	14.17
	(e) Unallocable	1770.64	1616.48	1407.87	1770.64	1407.87
	<b>Total</b>	<b>3120.74</b>	<b>3060.58</b>	<b>2751.56</b>	<b>3120.74</b>	<b>2751.56</b>



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## STANDALONE STATEMENT OF ASSETS AND LIABILITIES

₹ in crore

Particulars	As at 31.03.2013	As at 31.03.2012
	Audited	Audited
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds:</b>		
(a) Share capital	128.30	128.30
(b) Reserves and surplus	2928.55	2572.58
<b>Sub-total - Shareholders' funds</b>	<b>3056.85</b>	<b>2700.88</b>
<b>2 Non-current liabilities:</b>		
(a) Long-term borrowings	0.75	2.06
(b) Deferred tax liabilities (net)	49.83	43.23
(c) Other long-term liabilities	27.33	24.94
(d) Long-term provisions	38.09	31.11
<b>Sub-total - Non-current liabilities</b>	<b>116.00</b>	<b>101.34</b>
<b>3 Current liabilities:</b>		
(a) Short-term borrowings	12.93	0.20
(b) Trade payables	1514.31	1171.03
(c) Other current liabilities	421.66	477.86
(d) Short-term provisions	147.87	119.18
<b>Sub-total - Current liabilities</b>	<b>2096.77</b>	<b>1768.27</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>5269.62</b>	<b>4570.49</b>
<b>B ASSETS</b>		
<b>1 Non-current assets:</b>		
(a) Fixed assets	775.26	675.48
(b) Non current investments	554.58	551.59
(c) Long-term loans and advances	18.10	22.87
<b>Sub-total - Non-current assets</b>	<b>1347.94</b>	<b>1249.94</b>
<b>2 Current assets:</b>		
(a) Current investments	500.46	500.91
(b) Inventories	548.50	449.60
(c) Trade receivables	1840.62	1735.62
(d) Cash and bank balances	288.79	321.10
(e) Short-term loans and advances	693.57	264.44
(f) Other current assets	49.74	48.88
<b>Sub-total - Current assets</b>	<b>3921.68</b>	<b>3320.55</b>
<b>TOTAL - ASSETS</b>	<b>5269.62</b>	<b>4570.49</b>

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### Notes on standalone financial results:

1. The above audited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 24<sup>th</sup> May, 2013.
2. The Company has, during the year, declared interim dividends of ₹ 0.80 per share on 641,491,536 Equity Shares of ₹ 2 each for the financial year 2012-13. The Company has recommended a final dividend of ₹ 0.40 per share, subject to approval of the shareholders at the ensuing Annual General Meeting.
3. The Company, during the quarter, has acquired the balance 30% share holding in CG-ZIV Power Automation Solutions Limited (CG-ZIV) consisting of 3000000 shares @ ₹ 10.05 per share making CG-ZIV its wholly owned subsidiary. Further, at its meeting held on 18th April, 2013, the Board has approved a Scheme of Amalgamation between the Company and CG-ZIV, effective from 1st April, 2013 (Appointed Date), subject to receipt of all regulatory approvals.
4. Figures of the previous periods / year have been regrouped and reclassified, wherever necessary.

**Notice is hereby given pursuant to Section 154 of the Companies Act, 1956 that the Register of Members and Share Transfer Books will be closed from Monday, 29<sup>th</sup> July, 2013, to Tuesday, 6<sup>th</sup> August, 2013 (both days inclusive) for the purpose of declaring of dividend and convening of the Annual General Meeting. The date of payment of this dividend will be Tuesday, 6<sup>th</sup> August, 2013.**

For Crompton Greaves Limited

**Laurent Demortier**  
CEO & Managing Director

Place: Mumbai

Date: 24<sup>th</sup> May, 2013

