

Crompton Greaves Limited

Registered Office:
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com
E: investorservices@cgglobal.com
Corporate Identity Number(CIN): L99999MH1937PLC002641



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STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2014

(₹ in crore)

Sr. No.	Particulars	Quarter ended			Year ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		Audited	Unaudited	Audited	Audited	Audited
1	Income from operations					
	(a) Net Sales / Income from operations (Net of excise duty)	3766.48	3351.97	3387.30	13480.58	12094.44
	(b) Other operating income	-	-	-	-	-
	Total income from operations (net)	3766.48	3351.97	3387.30	13480.58	12094.44
2	Expenses					
	(a) Cost of materials consumed	1845.93	1832.02	1712.45	7193.12	6785.53
	(b) Purchases of stock-in-trade	513.27	485.06	552.62	1993.21	1811.80
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	169.00	(79.07)	176.92	(51.07)	(251.26)
	(d) Employee benefits expense	507.87	506.66	437.53	1952.06	1740.06
	(e) Depreciation and amortisation expense	71.35	71.87	45.31	262.14	202.92
	(f) Other expenses	542.31	440.21	429.86	1711.29	1625.15
	Total expenses	3649.73	3256.75	3354.69	13060.75	11914.20
3	Profit from operations before other income, finance costs and exceptional items	116.75	95.22	32.61	419.83	180.24
4	Other income	84.00	40.38	5.14	171.55	75.44
5	Profit from ordinary activities before finance costs and exceptional items	200.75	135.60	37.75	591.38	255.68
6	Finance costs (net)	30.48	26.71	20.82	96.66	70.93
7	Profit from ordinary activities after finance costs but before exceptional items	170.27	108.89	16.93	494.72	184.75
8	Exceptional items	-	-	-	-	(120.71)
9	Profit from ordinary activities before tax	170.27	108.89	16.93	494.72	64.04
10	Tax expense	89.77	49.32	(7.77)	236.05	100.91
11	Net profit / (loss) from ordinary activities after tax	80.50	59.57	24.70	258.67	(36.87)
12	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-
13	Net profit / (loss) for the period / year	80.50	59.57	24.70	258.67	(36.87)
14	Share of profit / (loss) in associates (net)	(17.20)	2.45	0.01	(15.02)	(0.39)
15	Minority interest	0.52	(0.00)	0.56	0.68	1.12
16	Net profit / (loss) after taxes, minority interest and share of profit / (loss) of associates (net)	63.82	62.02	25.27	244.33	(36.14)
17	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	125.35	125.82	128.30	125.35	128.30
18	Reserves excluding Revaluation Reserve as per the balance sheet				3489.31	3402.29
19	Earnings Per Share (before extraordinary items) (of ₹ 2 each)					
	(a) Basic	1.01	0.98	0.40	3.86	(0.56)
	(b) Diluted	1.01	0.98	0.40	3.86	(0.56)
	Earnings Per Share (after extraordinary items) (of ₹ 2 each)					
	(a) Basic	1.01	0.98	0.40	3.86	(0.56)
	(b) Diluted	1.01	0.98	0.40	3.86	(0.56)



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CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2014

₹ in crore

Sr. No.	Particulars	Quarter ended			Year ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		Audited	Unaudited	Audited	Audited	Audited
1.	Segment Revenue (net of excise duty):					
	(a) Power Systems	2500.92	2132.19	2059.98	8477.57	7335.86
	(b) Consumer Products	748.36	650.97	747.66	2847.05	2592.71
	(c) Industrial Systems	448.11	478.26	496.16	1816.42	1834.58
	(d) Others	80.74	107.05	99.37	394.19	389.64
	Total	3778.13	3368.47	3403.17	13535.23	12152.79
	Less: Inter-Segment Revenue	11.65	16.50	15.87	54.65	58.35
	Total Income from operations (net)	3766.48	3351.97	3387.30	13480.58	12094.44
2.	Segment Results:					
	[Profit / (loss) before tax and finance costs from each segment]					
	(a) Power Systems	112.76	53.28	(58.63)	234.08	(110.41)
	(b) Consumer Products	90.67	75.93	74.03	337.46	278.07
	(c) Industrial Systems	26.73	29.45	55.97	128.24	213.58
	(d) Others	1.54	2.14	(1.51)	2.31	11.56
	Total	231.70	160.80	69.86	702.09	392.80
	Less:					
	(i) Finance costs (net)	30.48	26.71	20.82	96.66	70.93
	(ii) Other un-allocable expenditure net of un-allocable income	30.95	25.20	32.11	110.71	137.12
	Profit / (loss) from ordinary activities before exceptional items and tax	170.27	108.89	16.93	494.72	184.75
3.	Capital Employed:					
	(Segment Assets - Segment Liabilities)					
	(a) Power Systems	3898.51	3903.34	3382.43	3898.51	3382.43
	(b) Consumer Products	121.16	130.78	110.33	121.16	110.33
	(c) Industrial Systems	950.96	968.85	866.34	950.96	866.34
	(d) Others	211.72	160.23	89.54	211.72	89.54
	(e) Unallocable	716.78	858.46	983.62	716.78	983.62
	Total	5899.13	6021.66	5432.26	5899.13	5432.26



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CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(₹ in crore)

	Particulars	As at 31.03.2014	As at 31.03.2013
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds:		
	(a) Share capital	125.35	128.30
	(b) Reserves and surplus	3519.21	3433.22
	Sub-total-Shareholders' funds	3644.56	3561.52
2	Minority Interest	11.75	9.48
3	Non-current Liabilities:		
	(a) Long-term borrowings	1632.25	1555.01
	(b) Deferred tax liabilities	187.83	146.86
	(c) Other long-term liabilities	86.48	144.59
	(d) Long-term provisions	73.11	73.78
	Sub-total-Non-current liabilities	1979.67	1920.24
4	Current Liabilities:		
	(a) Short-term borrowings	560.77	296.47
	(b) Trade payables	2773.73	2461.83
	(c) Other current liabilities	1712.04	1554.78
	(d) Short-term provisions	333.33	348.46
	Sub-total-Current liabilities	5379.87	4661.54
	TOTAL - EQUITY AND LIABILITIES	11015.85	10152.78
B	ASSETS		
1	Non-current Assets:		
	(a) Fixed assets	2300.33	2087.14
	(b) Goodwill on consolidation	1158.81	979.17
	(c) Non current investments	278.00	290.08
	(d) Deferred tax assets	341.00	314.95
	(e) Long-term loans and advances	49.89	24.62
	Sub-total - Non-current assets	4128.03	3695.96
2	Current Assets:		
	(a) Current investments	20.89	500.71
	(b) Inventories	1671.39	1636.72
	(c) Trade receivables	3591.25	3160.47
	(d) Cash and bank balances	814.95	583.36
	(e) Short-term loans and advances	495.57	357.13
	(f) Other current assets	293.77	218.43
	Sub-total - Current assets	6887.82	6456.82
	TOTAL - ASSETS	11015.85	10152.78



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Notes on consolidated financial results:

1. The above audited consolidated financial results have been reviewed by the Audit Committee at its meeting held on 28th May, 2014 and approved by the Board of Directors at its meeting held on 29th May, 2014.
2. Figures of the previous quarters / year have been regrouped, wherever necessary.

For Crompton Greaves Limited

Laurent Demortier
CEO & Managing Director

Place: Mumbai

Date: 29th May, 2014

