

Crompton Greaves Limited

Registered Office:
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



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AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2010

(Rs. in lakhs)

Sr No.	Particulars	Quarter ended		Year ended	
		31.03.2010	31.03.2009	31.03.2010	31.03.2009
1	Sales / Income from Operations	169288	141988	551608	490372
	Less: Excise duty	7467	5805	23209	29306
2	Net Sales / Income from Operations	161821	136183	528399	461066
3	Expenditure				
	(a) (Increase) / decrease in stock in trade and work in progress	6357	4296	(4929)	(166)
	(b) Consumption of raw materials	78228	62313	265727	231821
	(c) Purchase of traded goods	25768	21946	91671	79463
	(d) Employees cost	6498	6301	25579	22914
	(e) Depreciation, amortisation and impairment	1293	1304	5190	4521
	(f) Other expenditure	17899	19657	64575	63229
	Total Expenditure	136043	115817	447813	401782
4	Profit from Operations before Other Income and Interest	25778	20366	80586	59284
5	Other Income	3367	1037	6875	3605
6	Profit before Interest	29145	21403	87461	62889
7	Interest (net)	377	382	435	1462
8	Profit from Ordinary Activities before tax	28768	21021	87026	61427
9	Provision for taxation				
	(a) Current tax	9320	7701	27380	20021
	(b) Deferred tax	377	77	1950	1167
	(c) Fringe benefit tax	-	155	-	530
	Total Tax Expenses	9697	7933	29330	21718
10	Net Profit from Ordinary Activities after tax	19071	13088	57696	39709
11	Extraordinary item (net of tax expense Rs. nil)	4038	-	4038	-
12	Net Profit for the period	23109	13088	61734	39709
13	Paid-up equity share capital (Face value of equity share of Rs. 2 each)	12830	7331	12830	7331
14	Reserves (excluding Revaluation Reserve)			162200	115399



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Sr No.	Particulars	Quarter ended		Year ended	
		31.03.2010	31.03.2009	31.03.2010	31.03.2009
15	Earnings Per Share (EPS)				
	(a) Basic and diluted EPS before Extraordinary item (Rs.)	2.97	2.04	8.99	6.19
	(b) Basic and diluted EPS after Extraordinary item (Rs.)	3.60	2.04	9.62	6.19
16	Public shareholding *				
	- Number of shares	378964895	215653976	378964895	215653976
	- Percentage of shareholding	59.08	58.83	59.08	58.83
17	Promoters and promoter group Shareholdings				
	a) Pledged / Encumbered				
	- Number of shares	15031625	22798813	15031625	22798813
	- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	5.73	15.11	5.73	15.11
	- Percentage of shares (as a percentage of the total share capital of the company)	2.34	6.22	2.34	6.22
	b) Non-encumbered				
	- Number of shares	247495016	128113803	247495016	128113803
	- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	94.27	84.89	94.27	84.89
	- Percentage of shares (as a percentage of the total share capital of the company)	38.58	34.95	38.58	34.95

* Public Shareholding includes shares held by custodians and against which Global Depository Receipts are issued.



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STANDALONE SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE YEAR ENDED 31ST MARCH, 2010

(Rs. in lakhs)

Sr No.	Particulars	Quarter ended		Year ended	
		31.03.2010	31.03.2009	31.03.2010	31.03.2009
1.	Segment Revenue (net of excise duty):				
	(a) Power Systems	82855	72216	251026	222436
	(b) Consumer Products	46040	37034	161198	132186
	(c) Industrial Systems	33675	26979	117441	105520
	(d) Others	551	737	2497	4043
	Total	163121	136966	532162	464185
	Less: Inter Segment Revenue	1300	783	3763	3119
	Net Sales / Income from operations	161821	136183	528399	461066
2.	Segment Results:				
	[Profit / (Loss) before tax and interest from each segment]				
	(a) Power Systems	16119	12841	46217	34928
	(b) Consumer Products	6710	4493	22986	14628
	(c) Industrial Systems	7800	5502	25998	20384
	(d) Others	31	73	101	75
	Total	30660	22909	95302	70015
	Less:				
	(i) Interest (net)	377	382	435	1462
	(ii) Other un-allocable expenditure net of un-allocable income	1515	1506	7841	7126
	Profit from Ordinary Activities before tax	28768	21021	87026	61427
3.	Capital Employed:				
	(Segment Assets - Segment Liabilities)				
	(a) Power Systems	49846	42996	49846	42996
	(b) Consumer Products	5103	5588	5103	5588
	(c) Industrial Systems	18754	18731	18754	18731
	(d) Others	113789	68633	113789	68633
	Total	187492	135948	187492	135948



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Notes on standalone financial results:

1. The above audited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th May, 2010.
2. The Company has, during the quarter, entered into an arrangement for the acquisition of Power Technology Solutions Limited (PTS), based in United Kingdom (UK) at an approximate Enterprise Value of £30 million. PTS is a high voltage electrical engineering company which provides consultancy, technical and engineering support to Regional Electricity Companies (RECs).
3. The Company has completed all the formalities in respect of the sale of investment in Malanpur Captive Power Limited on 1st March, 2010 and the resultant profit of Rs. 4038 lakhs has been disclosed as an extraordinary item.
4. The Company has issued 27,49,24,944 bonus equity shares of Rs. 2 each, fully paid up, in the ratio of three shares for every four shares held to all registered shareholders as on the record date (i.e. 9th March, 2010). The Earnings Per Share data for all the periods disclosed above have been adjusted for the issue of bonus shares as per the Accounting Standard (AS) 20 Earnings Per Share.
5. The Board of Directors of the Company has approved the Scheme of Amalgamation of Brook Crompton Greaves Limited, a wholly owned subsidiary of the Company, with effect from 1st April, 2009 at their meeting held on 28th January, 2010. The effect of the amalgamation will be given in the financial statements upon receipt of Order from the Honourable High Court of Judicature of Bombay.
6. The Company has, since, concluded an arrangement for the acquisition of three businesses of Nelco Limited, India - Traction Electronics, Supervisory Control and Data Acquisition (SCADA) and Industrial Drives at an approximate enterprise value of Rs. 920 million on 29th April, 2010.
7. The Company has declared interim dividends totaling Rs. 2.20 (Rupees two and paisa twenty only) per share of Rs. 2 each, during the year.
8. The Company has received and satisfactorily resolved four investor complaints during the quarter. No complaints were pending at the beginning and at the end of the quarter.
9. Figures of the previous period / year have been regrouped and reclassified, wherever necessary.

For Crompton Greaves Limited

Place: Mumbai
Date: 13th May, 2010

S. M. Trehan
Managing Director

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AVANTHA
GROUP COMPANY