

**UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011**

₹ in crore

Sr No.	Particulars	Quarter ended		Year ended
		30.06.2011	30.06.2010	31.03.2011
		Unaudited	Unaudited	Audited
1	Sales / Income from Operations	2513.02	2375.08	10331.35
	Less: Excise duty	75.28	72.87	326.24
<b>2</b>	<b>Net Sales / Income from Operations</b>	<b>2437.74</b>	<b>2302.21</b>	<b>10005.11</b>
<b>3</b>	<b>Expenditure</b>			
	(a) (Increase) / decrease in stock in trade and work in progress	(272.07)	(89.07)	(95.57)
	(b) Consumption of raw materials	1610.37	1196.97	5174.24
	(c) Purchase of traded goods	289.65	310.44	1190.19
	(d) Employees cost	322.05	299.41	1181.14
	(e) Depreciation and amortisation	60.77	41.51	193.63
	(f) Other expenditure	305.88	287.13	1211.33
	<b>Total Expenditure</b>	<b>2316.65</b>	<b>2046.39</b>	<b>8854.96</b>
<b>4</b>	<b>Profit from Operations before Other Income and Interest</b>	<b>121.09</b>	<b>255.82</b>	<b>1150.15</b>
5	Other income	15.13	18.30	99.91
<b>6</b>	<b>Profit before Interest</b>	<b>136.22</b>	<b>274.12</b>	<b>1250.06</b>
7	Interest (net)	10.95	5.01	20.93
<b>8</b>	<b>Profit from Ordinary Activities before tax</b>	<b>125.27</b>	<b>269.11</b>	<b>1229.13</b>
9	Provision for taxation			
	(a) Current tax	48.15	77.65	293.11
	(b) Deferred tax	(0.64)	1.73	16.88
	<b>Total Tax Expenses</b>	<b>47.51</b>	<b>79.38</b>	<b>309.99</b>
<b>10</b>	<b>Net Profit from Ordinary Activities after tax before minority interest and share of profit / (loss) in associate companies</b>	<b>77.76</b>	<b>189.73</b>	<b>919.14</b>
11	Minority interest	(0.07)	(0.10)	(0.37)
12	Share of profit in associates	1.78	1.22	8.02
<b>13</b>	<b>Net Profit from Ordinary Activities after tax, minority interest and share of profit / (loss) in associate companies</b>	<b>79.47</b>	<b>190.85</b>	<b>926.79</b>
14	Extraordinary item	-	-	(38.12)
<b>15</b>	<b>Net profit for the period</b>	<b>79.47</b>	<b>190.85</b>	<b>888.67</b>
16	Paid-up Equity Share Capital (Face value of equity share of ₹ 2 each)	128.30	128.30	128.30
17	Reserves (excluding Revaluation Reserve)			3132.11
18	Earnings Per Share (EPS)			
	(a) Basic and diluted EPS before Extraordinary item (₹)	1.24	2.98	14.45
	(b) Basic and diluted EPS after Extraordinary item (₹)	1.24	2.98	13.85

**CONSOLIDATED SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

**FOR THE QUARTER ENDED 30TH JUNE, 2011**

₹ in Crore

Sr No.	Particulars	Quarter ended		Year ended
		30.06.2011	30.06.2010	31.03.2011
		Unaudited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):			
	(a) Power Systems	1516.60	1456.41	6502.85
	(b) Consumer Products	543.67	531.80	2021.17
	(c) Industrial Systems	379.74	321.02	1497.09
	(d) Others	5.72	8.57	31.67
	<b>Total</b>	<b>2445.73</b>	<b>2317.80</b>	<b>10052.78</b>
	Less: Inter Segment Revenue	7.99	15.59	47.67
	<b>Net Sales / Income from operations</b>	<b>2437.74</b>	<b>2302.21</b>	<b>10005.11</b>
2.	Segment Results:			
	[Profit / (Loss) before tax and interest from each segment]			
	(a) Power Systems	40.08	155.58	806.84
	(b) Consumer Products	75.37	80.29	292.81
	(c) Industrial Systems	50.85	59.78	264.20
	(d) Others	1.14	1.59	(25.06)
	<b>Total</b>	<b>167.44</b>	<b>297.24</b>	<b>1338.79</b>
	Less:			
	(i) Interest (net)	10.95	5.01	20.93
	(ii) Other un-allocable expenditure net of un-allocable income	31.22	23.12	88.73
	<b>Profit from Ordinary Activities before tax</b>	<b>125.27</b>	<b>269.11</b>	<b>1229.13</b>
3.	Capital Employed:			
	(Segment Assets - Segment Liabilities)			
	(a) Power Systems	2347.91	1807.24	2158.69
	(b) Consumer Products	148.27	39.02	80.56
	(c) Industrial Systems	759.16	295.24	420.35
	(d) Others	960.26	1143.00	1117.12
	<b>Total</b>	<b>4215.60</b>	<b>3284.50</b>	<b>3776.72</b>

## **Notes on consolidated financial results:**

1. The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 19<sup>th</sup> July, 2011.
2. The Company, during the quarter, through its overseas subsidiary, has acquired Sweden based Emotron Group for an enterprise value of Euro 57.8 million. The Emotron Group is engaged in the manufacture of variable speed drives, soft starters, shaft power monitors, customised products and providing project solutions.
3. The Company, during the quarter, through its overseas subsidiary, has acquired US based company QEI Inc. for an enterprise value of USD 30 million. The QEI Inc. is provider of SCADA and Automation systems and products for the management of electric transmission and distribution networks.
4. The Company, during the quarter, through its overseas subsidiary, has concluded an arrangement for acquisition of land for establishing a Greenfield Power Transformer and HT Switchgear plant at Brazil. The installed capacity of this plant will be approximately 6000MVA and would require an investment of approximately USD 30 million.
5. Current quarter include the results of the subsidiaries acquired during the quarter. Consequently, figures for the current quarter are not comparable with the figures of the previous quarter and figures for the previous quarter / year have been regrouped and reclassified, wherever necessary.

**For Crompton Greaves Limited**

Place: Mumbai  
Date: 19<sup>th</sup> July, 2011

**Laurent Demortier**  
CEO and Managing Director