

Crompton Greaves Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

₹ in crore

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
	(a) Net Sales / Income from operations (Net of excise duty)	3157.22	3387.30	2811.14	12094.44
	(b) Other operating income	-	-	-	-
	Total income from operations (net)	3157.22	3387.30	2811.14	12094.44
2	Expenses				
	(a) Cost of materials consumed	1789.10	1712.45	1751.51	6785.53
	(b) Purchases of stock-in-trade	542.75	552.62	421.32	1811.80
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(133.23)	176.92	(297.23)	(251.26)
	(d) Employee benefits expense	448.91	437.56	420.87	1740.49
	(e) Depreciation and amortisation expense	52.73	45.31	46.61	202.92
	(f) Other expenses	364.93	429.83	347.92	1624.72
	Total expenses	3065.19	3354.69	2691.00	11914.20
3	Profit / (loss) from operations before other income, finance costs and exceptional items	92.03	32.61	120.14	180.24
4	Other income	35.32	5.14	19.19	75.44
5	Profit from ordinary activities before finance costs and exceptional items	127.35	37.75	139.33	255.68
6	Finance costs (net)	20.14	20.82	9.89	70.93
7	Profit / (loss) from ordinary activities after finance costs before exceptional items	107.21	16.93	129.44	184.75
8	Exceptional items	-	-	-	(120.71)
9	Profit / (loss) from ordinary activities before tax	107.21	16.93	129.44	64.04
10	Tax expense	46.38	(7.77)	44.50	100.91
11	Net profit / (loss) from ordinary activities after tax	60.83	24.70	84.94	(36.87)
12	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-
13	Net profit / (loss) for the period / year	60.83	24.70	84.94	(36.87)
14	Share of profit / (loss) in associates (net)	(1.76)	0.01	0.94	(0.39)
15	Minority interest	1.01	0.56	0.02	1.12
16	Net profit / (loss) after taxes, minority interest and share of profit / (loss) of associates (net)	60.08	25.27	85.90	(36.14)
17	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	128.30	128.30	128.30	128.30
18	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year				3402.29
19	Earnings Per Share (before extraordinary items) (of ₹ 2 each) (Not annualised)				
	(a) Basic	0.94	0.40	1.34	(0.56)
	(b) Diluted	0.94	0.40	1.34	(0.56)
	Earnings Per Share (after extraordinary items) (of ₹ 2 each) (Not annualised)				
	(a) Basic	0.94	0.40	1.34	(0.56)
	(b) Diluted	0.94	0.40	1.34	(0.56)

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CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2013

₹ in crore

Sr. No.	Particulars	Quarter ended		Year ended	
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):				
	(a) Power Systems	1817.97	2059.98	1676.30	7335.86
	(b) Consumer Products	788.53	747.66	653.70	2592.71
	(c) Industrial Systems	452.05	496.16	405.05	1834.58
	(d) Others	112.98	99.37	89.78	389.64
	Total	3171.53	3403.17	2824.83	12152.79
	Less: Inter-Segment Revenue	14.31	15.87	13.69	58.35
	Total income from operations (net)	3157.22	3387.30	2811.14	12094.44
2.	Segment Results:				
	[Profit / (loss) before tax and finance costs from each segment]				
	(a) Power Systems	27.23	(58.63)	42.78	(110.41)
	(b) Consumer Products	93.98	74.03	85.03	278.07
	(c) Industrial Systems	38.57	55.97	36.47	213.58
	(d) Others	(4.00)	(1.51)	3.94	11.56
	Total	155.78	69.86	168.22	392.80
	Less:				
	(i) Finance costs (net)	20.14	20.82	9.89	70.93
	(ii) Other un-allocable expenditure net of un-allocable income	28.43	32.11	28.89	137.12
	Profit / (loss) from ordinary activities before exceptional items and tax	107.21	16.93	129.44	184.75
3.	Capital Employed:				
	(Segment Assets - Segment Liabilities)				
	(a) Power Systems	3905.11	3382.43	2874.84	3382.43
	(b) Consumer Products	108.90	110.33	62.67	110.33
	(c) Industrial Systems	899.84	866.34	859.31	866.34
	(d) Others	119.18	89.54	37.40	89.54
	(e) Unallocable	782.41	983.62	997.63	983.62
	Total	5815.44	5432.26	4831.85	5432.26



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Notes on consolidated unaudited results:

1. The above consolidated unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 6th August, 2013.
2. Current quarter includes, the results of the subsidiaries acquired during the last year i.e., ZIV Group in Spain. Consequently, figures for the current quarter are not comparable with the figures of the corresponding previous quarter. Figures for the previous quarters / year have been regrouped and reclassified, wherever necessary.

For Crompton Greaves Limited

Laurent Demortier
CEO & Managing Director

Place: Mumbai
Date: 6th August, 2013

