

# Crompton Greaves Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com

E: investorservices@cgglobal.com

Corporate Identity Number(CIN): L99999MH1937PLC002641



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## STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
		Unaudited	Audited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>				
	(a) Net Sales / Income from operations (Net of excise duty)	3441.54	3806.08	3194.79	13631.53
	(b) Other operating income	-	-	-	-
	<b>Total income from operations (net)</b>	<b>3441.54</b>	<b>3806.08</b>	<b>3194.79</b>	<b>13631.53</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of materials consumed	1691.54	1845.93	1789.10	7193.12
	(b) Purchases of stock-in-trade	582.93	513.27	542.75	1993.21
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	37.65	169.00	(133.23)	(51.07)
	(d) Employee benefits expense	507.12	507.87	449.17	1952.06
	(e) Depreciation and amortisation expense	67.05	71.35	52.73	262.14
	(f) Other expenses	449.52	581.91	402.24	1862.24
	<b>Total expenses</b>	<b>3335.81</b>	<b>3689.33</b>	<b>3102.76</b>	<b>13211.70</b>
<b>3</b>	<b>Profit from operations before other income, finance costs and exceptional items</b>	<b>105.73</b>	<b>116.75</b>	<b>92.03</b>	<b>419.83</b>
<b>4</b>	Other income	38.57	84.00	35.32	171.55
<b>5</b>	<b>Profit from ordinary activities before finance costs and exceptional items</b>	<b>144.30</b>	<b>200.75</b>	<b>127.35</b>	<b>591.38</b>
<b>6</b>	Finance costs (net)	24.46	30.48	20.14	96.66
<b>7</b>	<b>Profit from ordinary activities after finance costs but before exceptional items</b>	<b>119.84</b>	<b>170.27</b>	<b>107.21</b>	<b>494.72</b>
<b>8</b>	Exceptional items	-	-	-	-
<b>9</b>	<b>Profit from ordinary activities before tax</b>	<b>119.84</b>	<b>170.27</b>	<b>107.21</b>	<b>494.72</b>
<b>10</b>	Tax expense	54.96	89.77	46.38	236.05
<b>11</b>	<b>Net profit / (loss) from ordinary activities after tax</b>	<b>64.88</b>	<b>80.50</b>	<b>60.83</b>	<b>258.67</b>
<b>12</b>	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-
<b>13</b>	<b>Net profit / (loss) for the period / year</b>	<b>64.88</b>	<b>80.50</b>	<b>60.83</b>	<b>258.67</b>
<b>14</b>	Share of profit / (loss) in associates (net)	(0.80)	(17.20)	(1.76)	(15.02)
<b>15</b>	Minority interest	(0.06)	0.52	1.01	0.68
<b>16</b>	<b>Net profit / (loss) after taxes, minority interest and share of profit / (loss) of associates (net)</b>	<b>64.02</b>	<b>63.82</b>	<b>60.08</b>	<b>244.33</b>
<b>17</b>	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	125.35	125.35	128.30	125.35
<b>18</b>	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year				3489.31
<b>19</b>	Earnings Per Share (before extraordinary items) (of ₹ 2 each) (Not annualised)				
	(a) Basic	1.02	1.01	0.94	3.86
	(b) Diluted	1.02	1.01	0.94	3.86
	Earnings Per Share (after extraordinary items) (of ₹ 2 each) (Not annualised)				
	(a) Basic	1.02	1.01	0.94	3.86
	(b) Diluted	1.02	1.01	0.94	3.86

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## CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2014

₹ in crore

Sr. No.	Particulars	Quarter ended			
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
		Unaudited	Audited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):				
	(a) Power Systems	2019.27	2518.11	1829.48	8536.11
	(b) Consumer Products	861.07	759.86	804.57	2898.50
	(c) Industrial Systems	452.59	459.02	462.07	1857.38
	(d) Others	121.20	80.74	112.98	394.19
	<b>Total</b>	<b>3454.13</b>	<b>3817.73</b>	<b>3209.10</b>	<b>13686.18</b>
	Less: Inter-Segment Revenue	12.59	11.65	14.31	54.65
	<b>Total income from operations (net)</b>	<b>3441.54</b>	<b>3806.08</b>	<b>3194.79</b>	<b>13631.53</b>
2.	Segment Results:				
	[Profit / (loss) before tax and finance costs from each segment]				
	(a) Power Systems	35.64	112.76	27.23	234.08
	(b) Consumer Products	108.71	90.67	93.98	337.46
	(c) Industrial Systems	30.81	26.73	38.57	128.24
	(d) Others	(3.95)	1.54	(4.00)	2.31
	<b>Total</b>	<b>171.21</b>	<b>231.70</b>	<b>155.78</b>	<b>702.09</b>
	Less:				
	(i) Finance costs (net)	24.46	30.48	20.14	96.66
	(ii) Other un-allocable expenditure net of un-allocable income	26.91	30.95	28.43	110.71
	<b>Profit / (loss) from ordinary activities before exceptional items and tax</b>	<b>119.84</b>	<b>170.27</b>	<b>107.21</b>	<b>494.72</b>
3.	Capital Employed:				
	(Segment Assets - Segment Liabilities)				
	(a) Power Systems	3999.12	3898.51	3905.11	3898.51
	(b) Consumer Products	88.49	121.16	108.90	121.16
	(c) Industrial Systems	940.87	950.96	899.84	950.96
	(d) Others	243.66	211.72	119.18	211.72
	(e) Unallocable	701.52	716.78	782.41	716.78
	<b>Total</b>	<b>5973.66</b>	<b>5899.13</b>	<b>5815.44</b>	<b>5899.13</b>



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### **Notes on consolidated financial results:**

1. The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 5<sup>th</sup> August, 2014.
2. Figures of the previous quarters / year have been regrouped and reclassified, wherever necessary.

For **Crompton Greaves Limited**

**Laurent Demortier**  
CEO & Managing Director

Place: Mumbai

Date: 5<sup>th</sup> August, 2014

