

Crompton Greaves Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com

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Corporate Identity Number(CIN): L99999MH1937PLC002641



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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

Sr. No.	Particulars	Quarter ended			Previous year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
	(a) Net Sales / Income from operations (Net of excise duty)	3165.80	3808.07	3441.54	14013.14
	(b) Other operating income	-	-	-	-
	Total income from operations (net)	3165.80	3808.07	3441.54	14013.14
2	Expenses				
	(a) Cost of materials consumed	1694.31	1819.72	1691.54	7211.06
	(b) Purchases of stock-in-trade	623.62	601.28	582.93	2185.58
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(157.78)	176.14	37.65	133.87
	(d) Employee benefits expense	472.07	504.18	507.12	1993.56
	(e) Depreciation and amortisation expense	68.01	62.29	67.05	262.03
	(f) Other expenses	454.49	559.83	449.52	1846.63
	Total expenses	3154.72	3723.44	3335.81	13632.73
3	Profit from operations before other income, finance costs, exchange gain / (loss) and exceptional items	11.08	84.63	105.73	380.41
4	Other income	45.56	18.89	31.04	127.39
5	Profit from ordinary activities before finance costs, exchange gain / (loss) and exceptional items	56.64	103.52	136.77	507.80
6	Finance costs (net)	27.99	29.78	24.46	104.69
7	Profit from ordinary activities after finance costs, but before exchange gain / (loss) and exceptional items	28.65	73.74	112.31	403.11
8	Exchange gain / (loss)	52.84	(44.83)	7.53	(47.42)
9	Exceptional items (net) - income / (loss)	(1.10)	(177.16)	-	90.38
10	Profit from ordinary activities before prior period items and tax	80.39	(148.25)	119.84	446.07
11	Prior period items	-	(17.72)	-	(17.72)
12	Profit from ordinary activities after prior period items and before tax	80.39	(165.97)	119.84	428.35
13	Tax expense	65.30	33.56	54.96	221.99
14	Net profit / (loss) from ordinary activities after tax	15.09	(199.53)	64.88	206.36
15	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-
16	Net profit / (loss) for the period / year	15.09	(199.53)	64.88	206.36
17	Share of profit / (loss) in associates (net)	0.89	1.15	(0.80)	1.55
18	Minority interest	0.03	(0.17)	(0.06)	1.44
19	Net profit / (loss) after taxes, minority interest and share of profit / (loss) of associates (net)	16.01	(198.55)	64.02	209.35
20	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	125.35	125.35	125.35	125.35
21	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year				3663.51
22	Earnings Per Share (before extraordinary items) (of ₹ 2 each) (not annualised)				
	(a) Basic	0.26	(3.17)	1.02	3.34
	(b) Diluted	0.26	(3.17)	1.02	3.34
	Earnings Per Share (after extraordinary items) (of ₹ 2 each) (not annualised)				
	(a) Basic	0.26	(3.17)	1.02	3.34
	(b) Diluted	0.26	(3.17)	1.02	3.34

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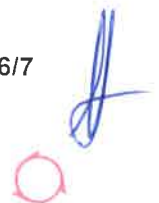
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CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2015

Sr. No.	Particulars	Quarter ended			Previous year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited	Unaudited	Audited
		(₹ in crore)			
1.	Segment Revenue (net of excise duty):				
	(a) Power Systems	1635.30	2350.33	2019.27	8573.96
	(b) Consumer Products	970.82	905.26	861.07	3232.65
	(c) Industrial Systems	458.66	472.18	452.59	1840.93
	(d) Others	111.70	91.42	121.20	418.74
	Total	3176.48	3819.19	3454.13	14066.28
	Less: Inter-Segment Revenue	10.68	11.12	12.59	53.14
	Total income from operations (net)	3165.80	3808.07	3441.54	14013.14
2.	Segment Results:				
	[Profit / (loss) before tax and finance costs from each segment]				
	(a) Power Systems	(71.65)	20.83	35.64	134.93
	(b) Consumer Products	138.66	118.60	108.71	401.35
	(c) Industrial Systems	34.09	38.67	30.81	140.04
	(d) Others	(20.10)	(23.71)	(3.95)	(37.86)
	Total	81.00	154.39	171.21	638.46
	Less:				
	(i) Finance costs (net)	27.99	29.78	24.46	104.69
	(ii) Other un-allocable expenditure net of un-allocable income	24.36	50.87	34.44	130.66
	Profit / (loss) from ordinary activities before exchange gain / (loss), exceptional items, prior period items and tax	28.65	73.74	112.31	403.11
3.	Capital Employed:				
	(Segment Assets - Segment Liabilities)				
	(a) Power Systems	4076.74	4086.05	3999.12	4086.05
	(b) Consumer Products	(552.84)	(559.06)	88.49	(559.06)
	(c) Industrial Systems	903.08	890.88	940.87	890.88
	(d) Others	219.50	251.16	243.66	251.16
	(e) Unallocable	1036.24	1103.31	701.52	1103.31
	Total	5682.72	5772.34	5973.66	5772.34



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Notes on consolidated financial results:

1. The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 24th July, 2015.
2. In line with Accounting Standard (AS) 24 Discontinuing Operations, the financial results of Consumer Products Business are given below:

Particulars with respect to Discontinuing Operation	(₹ in crore)			
	Quarter ended			Year ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
Net Sales/ Income from operations	970.82	905.26	861.07	3232.65
Profit from ordinary activities before tax	120.44	111.29	107.74	394.26
Net profit from ordinary activities after tax	80.46	75.02	73.20	267.55

3. Figures of the previous quarters / year have been regrouped, wherever necessary.

For Crompton Greaves Limited

Laurent Demortier
CEO & Managing Director

Place: Mumbai
Date: 24th July, 2015

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AVANTHA
GROUP COMPANY