

Crompton Greaves Limited

Registered Office:
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2010

(Rs. in Lakhs)

Sr No.	Particulars	Quarter ended		Year ended
		30.06.2010	30.06.2009	31.03.2010
		Unaudited	Unaudited	Audited
1	Sales / Income from Operations	141547	122123	551608
	Less: Excise duty	7256	4777	23209
2	Net Sales / Income from Operations	134291	117346	528399
3	Expenditure			
	(a) (Increase) / decrease in stock in trade and work in progress	(10665)	(4858)	(4929)
	(b) Consumption of raw materials	71267	59769	265727
	(c) Purchase of traded goods	30445	23799	91671
	(d) Employees cost	7261	6301	25579
	(e) Depreciation and amortisation	1724	1283	5190
	(f) Other expenditure	15046	14933	64575
	Total Expenditure	115078	101227	447813
4	Profit from Operations before Other Income and Interest	19213	16119	80586
5	Other Income	1478	844	6875
6	Profit before Interest	20691	16963	87461
7	Interest (net)	(63)	(59)	435
8	Profit from Ordinary Activities before tax	20754	17022	87026
9	Provision for taxation			
	(a) Current tax	6683	5200	27380
	(b) Deferred tax	(146)	350	1950
	Total Tax Expenses	6537	5550	29330
10	Net Profit from Ordinary Activities after tax	14217	11472	57696
11	Extraordinary item	-	-	4038
12	Net Profit for the period	14217	11472	61734
13	Paid-up Equity Share Capital (Face value of equity share of Rs. 2 each)	12830	7331	12830
14	Reserves (excluding Revaluation Reserve)			162200



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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2010

(Rs. in Lakhs)

Sr No.	Particulars	Quarter ended		Year ended
		30.06.2010	30.06.2009	31.03.2010
		Unaudited	Unaudited	Audited
15	Earnings Per Share (EPS)			
	(a) Basic and diluted EPS before Extraordinary item (Rs.)	2.22	1.79	8.99
	(b) Basic and diluted EPS after Extraordinary item (Rs.)	2.22	1.79	9.62
16	Public shareholding *			
	- Number of shares	378964895	216330652	378964895
	- Percentage of shareholding	59.08	59.02	59.08
17	Promoters and promoter group Shareholdings			
	a) Pledged / Encumbered			
	- Number of shares	9350500	21998813	15031625
	- Percentage of shares	3.56	14.64	5.73
	(as a percentage of the total shareholding of promoter and promoter group)			
	- Percentage of shares	1.46	6.00	2.34
	(as a percentage of the total share capital of the company)			
	b) Non-encumbered			
	- Number of shares	253176141	128237127	247495016
	- Percentage of shares	96.44	85.36	94.27
	(as a percentage of the total shareholding of promoter and promoter group)			
	- Percentage of shares	39.46	34.98	38.58
	(as a percentage of the total share capital of the company)			

* Public Shareholding includes shares held by custodians of Global Depository Receipts issued.



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STANDALONE SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2010

(Rs. in Lakhs)

Sr No.	Particulars	Quarter ended		Year ended
		30.06.2010	30.06.2009	31.03.2010
		Unaudited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):			
	(a) Power Systems	51009	50842	251026
	(b) Consumer Products	53180	41287	161198
	(c) Industrial Systems	31118	25391	117441
	(d) Others	543	757	2497
	Total	135850	118277	532162
	Less: Inter Segment Revenue	1559	931	3763
	Net Sales / Income from operations	134291	117346	528399
2.	Segment Results:			
	[Profit / (Loss) before tax and interest from each segment]			
	(a) Power Systems	8459	8089	46217
	(b) Consumer Products	8029	5804	22986
	(c) Industrial Systems	6420	5081	25998
	(d) Others	95	75	101
	Total	23003	19049	95302
	Less:			
	(i) Interest (net)	(63)	(59)	435
	(ii) Other un-allocable expenditure net of un-allocable income	2312	2086	7841
	Profit from Ordinary Activities before tax	20754	17022	87026
3.	Capital Employed:			
	(Segment Assets - Segment Liabilities)			
	(a) Power Systems	54639	48111	49846
	(b) Consumer Products	3902	4697	5103
	(c) Industrial Systems	22874	18681	18754
	(d) Others	120976	75764	113789
	Total	202391	147253	187492



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Notes on standalone financial results:

1. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 19th July, 2010, are subjected to Limited Review by the Statutory Auditors.
2. The Honourable High Court of Judicature at Bombay, has vide its order dated 18th June, 2010, sanctioned the Scheme of Amalgamation of Brook Crompton Greaves Limited (BCGL or the Transferor Company) with the Company. The appointed date of the Scheme is 1st April, 2009 and the effective date of the Scheme is 6th July, 2010. In accordance with the said Scheme and as per the approval of the Honourable High Court:
 - a. The amalgamation has been accounted for under the pooling of interests method as prescribed by Accounting Standard (AS) 14 Accounting for Amalgamations specified by the Companies (Accounting Standards) Rules, 2006. As stipulated under the said Scheme, the reserves of the Transferor Company as at 31st March, 2009 has been transferred to the respective reserves. The profit after tax of BCGL for the year 2009-10, net of appropriations, has been credited to the balance of the Profit and Loss Account.
 - b. BCGL being a 100% subsidiary of the Company, the entire paid-up share capital would be cancelled and the Transferor Company stands dissolved without winding-up.
 - c. The amalgamation would result into increase in the Authorised Share capital of the Company by Rs. 160,000,000 comprising 80,000,000 Equity Shares of Rs.2 each.

Figures for the quarter ended 30th June, 2010 include the results of the erstwhile BCGL, subsequent to its amalgamation with the Company. Figures of the corresponding quarter and the financial year for the year ended 31st March 2010 do not include the figures of the erstwhile BCGL and are therefore not comparable with those of the current year.

3. The Earnings Per Share for the quarter ended 30th June, 2009 has been adjusted for the bonus shares issued on 9th March, 2010, as per the Accounting Standard (AS) 20 Earnings Per Share.
4. The Company has received and satisfactorily resolved two investor complaints during the quarter. No complaints were pending at the beginning and at the end of the quarter.
5. Figures of the previous period / year have been regrouped and reclassified, wherever necessary.

For Crompton Greaves Limited

Place: Mumbai
Date: 19th July, 2010

S. M. Trehan
Managing Director

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