

Crompton Greaves Limited

Registered Office:
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



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PART I

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

₹ in crore

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
	Net sales / Income from operations (Net of excise duty)	1659.17	1,940.62	1468.83	6485.38
	Net Sales / Income from operations	1659.17	1940.62	1468.83	6485.38
2	Expenses				
	(a) Cost of materials consumed	888.60	996.66	830.96	3467.62
	(b) Purchases of stock-in-trade	421.32	411.05	289.65	1265.47
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(88.12)	41.05	(79.43)	(7.39)
	(d) Employee benefits	101.42	91.64	91.81	363.59
	(e) Depreciation and amortisation	17.05	18.52	28.58	90.71
	(f) Other expenses	177.59	202.89	149.18	675.41
	Total expenses	1517.86	1761.81	1310.75	5855.41
3	Profit from operations before other income and finance costs	141.31	178.81	158.08	629.97
4	Other income	18.07	4.42	15.66	50.41
5	Profit before finance costs	159.38	183.23	173.74	680.38
6	Finance costs	(2.40)	4.56	1.43	3.68
7	Profit from ordinary activities after finance costs before tax	161.78	178.67	172.31	676.70
8	Tax expenses	41.51	41.80	43.29	171.84
9	Net profit from ordinary activities after tax	120.27	136.87	129.02	504.86
10	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	128.30	128.30	128.30	128.30
11	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				2558.56
12	Earnings Per Share (of ₹ 2 each) Basic and diluted (Not annualised)	1.87	2.13	2.01	7.87



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AVANTHA
GROUP COMPANY

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PART II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2012

Sr. No.	Particulars	Quarter ended		Year ended	
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding *				
	- Number of shares	374040466	374040466	378964895	374040466
	- Percentage of shareholding	58.31	58.31	59.08	58.31
2	Promoters and promoter group Shareholding				
a)	Pledged / Encumbered				
	- Number of shares	13855300	13855300	11630500	13855300
	- Percentage of shares	5.18	5.18	4.43	5.18
	(as a percentage of the total shareholding of promoter and promoter group)				
	- Percentage of shares	2.16	2.16	1.81	2.16
	(as a percentage of the total share capital of the Company)				
b)	Non-encumbered				
	- Number of shares	253595770	253595770	250896141	253595770
	- Percentage of shares	94.82	94.82	95.57	94.82
	(as a percentage of the total shareholding of promoter and promoter group)				
	- Percentage of shares	39.53	39.53	39.11	39.53
	(as a percentage of the total share capital of the Company)				

* Public Shareholding includes shares held by custodians of Global Depository Receipts issued.

Particulars	Quarter ended
B INVESTOR COMPLAINTS	30.06.2012
Pending at the beginning of the quarter	-
Received during the quarter	4
Disposed off during the quarter	4
Remaining unresolved at the end of the quarter	-



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AVANTHA
CORPORATE FINANCE

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STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2012

Sr. No.	Particulars	Quarter ended		Year ended	
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Unaudited	Audited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):				
	(a) Power Systems	680.53	945.83	568.62	2867.47
	(b) Consumer Products	652.07	606.53	543.67	2133.62
	(c) Industrial Systems	338.59	393.18	361.72	1520.08
	(d) Others	1.67	2.09	2.81	9.85
	Total	1672.86	1947.63	1476.82	6531.02
	Less: Inter Segment Revenue	13.69	7.01	7.99	45.64
	Net Sales / Income from operations	1659.17	1940.62	1468.83	6485.38
2.	Segment Results:				
	[Profit before tax and finance costs from each segment]				
	(a) Power Systems	60.34	90.69	71.69	310.60
	(b) Consumer Products	83.40	73.98	75.37	262.88
	(c) Industrial Systems	42.98	52.07	57.55	225.40
	(d) Others	1.55	0.41	0.35	1.25
	Total	188.27	217.15	204.96	800.13
	Less:				
	(i) Finance costs	(2.40)	4.56	1.43	3.68
	(ii) Other un-allocable expenditure net of un-allocable income	28.89	33.92	31.22	119.75
	Profit from Ordinary Activities before tax	161.78	178.67	172.31	676.70
3.	Capital Employed:				
	(Segment Assets - Segment Liabilities)				
	(a) Power Systems	962.95	853.04	793.25	853.04
	(b) Consumer Products	62.38	92.02	148.27	92.02
	(c) Industrial Systems	422.97	399.92	341.22	399.92
	(d) Others	1390.69	1406.58	1235.69	1406.58
	Total	2838.99	2751.56	2518.43	2751.56



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Notes on standalone financial results:

1. The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 20th July, 2012. The statutory auditors have carried out a limited review of the financials of the company as required under Clause 41 of the Listing Agreement and the related report is being forwarded to the Stock Exchanges.
2. The Company has changed its accounting policy effective April 1, 2012 in respect of goodwill arising on acquisition of business. The company would be doing an annual impairment testing for goodwill instead of the current practice of amortization. The Management believes, this change in accounting policy aligns well with leading international practices and reflects enduring benefits to be derived from goodwill arising on acquisitions.
3. The Company has declared an interim dividend of ₹ 0.40 per share on 641,491,536 Equity Shares of ₹ 2 each for the financial year 2012-13.
4. Figures of the previous quarters / year have been regrouped and reclassified, wherever necessary.

Notice is hereby given pursuant to Section 154 of the Companies Act, 1956 that the Book Closure from Saturday, 28th July, 2012 to Friday, 3rd August, 2012 which is fixed for the Annual General Meeting to be held on Friday, 3rd August, 2012 is also to be considered for payment of this interim dividend and the date of payment will be Wednesday, 8th August, 2012.

For Crompton Greaves Limited

Laurent Demortier
CEO & Managing Director

Place: Mumbai
Date: 20th July, 2012

