

Crompton Greaves Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



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PART I

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
	(a) Net sales / Income from operations (Net of excise duty)	1819.42	2059.87	1659.17	7135.30
	(b) Other operating income	-	-	-	-
	Total income from operations (net)	1819.42	2059.87	1659.17	7135.30
2	Expenses				
	(a) Cost of materials consumed	878.56	979.81	888.60	3565.28
	(b) Purchases of stock-in-trade	542.75	552.62	421.32	1811.80
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(51.67)	41.61	(88.12)	(42.99)
	(d) Employee benefits expense	113.17	107.62	101.42	411.17
	(e) Depreciation and amortisation expense	21.18	19.30	17.05	71.86
	(f) Other expenses	184.22	236.23	177.59	795.43
	Total expenses	1688.21	1937.19	1517.86	6612.55
3	Profit from operations before other income, finance costs and exceptional items	131.21	122.68	141.31	522.75
4	Other income	29.83	9.08	18.07	53.07
5	Profit from ordinary activities before finance costs and exceptional items	161.04	131.76	159.38	575.82
6	Finance costs (net)	(6.60)	(8.64)	(2.40)	(20.20)
7	Profit from ordinary activities after finance costs but before exceptional items	167.64	140.40	161.78	596.02
8	Exceptional items	-	-	-	-
9	Profit from ordinary activities before tax	167.64	140.40	161.78	596.02
10	Tax expense	43.01	32.68	41.51	150.18
11	Net profit from ordinary activities after tax	124.63	107.72	120.27	445.84
12	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-
13	Net profit for the period / year	124.63	107.72	120.27	445.84
14	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	128.30	128.30	128.30	128.30
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				2914.73
16	Earnings Per Share (before extraordinary items) (of ₹ 2 each) (Not annualised)				
	(a) Basic	1.94	1.68	1.87	6.95
	(b) Diluted	1.94	1.68	1.87	6.95
	Earnings Per Share (after extraordinary items) (of ₹ 2 each) (Not annualised)				
	(a) Basic	1.94	1.68	1.87	6.95
	(b) Diluted	1.94	1.68	1.87	6.95



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AVANTHA
GROUP COMPANY

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PART II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2013

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding*				
	- Number of shares	374040466	374040466	374040466	374040466
	- Percentage of shareholding	58.31	58.31	58.31	58.31
2	Promoters and Promoter Group Shareholding				
	(a) Pledged / Encumbered				
	- Number of shares	171638500	164697000	13855300	164697000
	- Percentage of shares	64.18	61.58	5.18	61.58
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shares	26.76	25.67	2.16	25.67
	(as a % of the total share capital of the Company)				
	(b) Non-encumbered				
	- Number of shares	95812570	102754070	253595770	102754070
	- Percentage of shares	35.82	38.42	94.82	38.42
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shares	14.93	16.02	39.53	16.02
	(as a % of the total share capital of the Company)				

(*Public Shareholding includes shares held by custodians of Global Depository Receipts issued)

Particulars	3 months ended
B INVESTOR COMPLAINTS	30.06.2013
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	Nil



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STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2013

₹ in crore

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):				
	(a) Power Systems	564.76	836.16	594.83	2724.71
	(b) Consumer Products	788.53	747.66	653.70	2592.71
	(c) Industrial Systems	370.34	395.22	338.59	1499.44
	(d) Others	110.10	96.70	85.74	376.79
	Total	1833.73	2075.74	1672.86	7193.65
	Less: Inter-Segment Revenue	14.31	15.87	13.69	58.35
	Total income from operations (net)	1819.42	2059.87	1659.17	7135.30
2.	Segment Results:				
	[Profit / (loss) before tax and finance costs from each segment]				
	(a) Power Systems	45.89	59.42	56.46	230.61
	(b) Consumer Products	93.98	74.03	85.03	278.07
	(c) Industrial Systems	42.48	52.27	42.98	213.00
	(d) Others	(4.40)	(2.01)	3.80	10.62
	Total	177.95	183.71	188.27	732.30
	Less:				
	(i) Finance costs (net)	(6.60)	(8.64)	(2.40)	(20.20)
	(ii) Other un-allocable expenditure net of un-allocable income	16.91	51.95	28.89	156.48
	Profit from ordinary activities before tax	167.64	140.40	161.78	596.02
3.	Capital Employed:				
	(Segment Assets - Segment Liabilities)				
	(a) Power Systems	948.43	780.45	935.16	780.45
	(b) Consumer Products	108.90	110.33	62.67	110.33
	(c) Industrial Systems	390.90	391.83	422.97	391.83
	(d) Others	96.32	67.49	25.80	67.49
	(e) Unallocable	1721.29	1770.64	1392.39	1770.64
	Total	3265.84	3120.74	2838.99	3120.74



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Notes on standalone unaudited results:

1. The above standalone unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 6th August, 2013. The statutory auditors have carried out a limited review of the financials of the Company as required under Clause 41 of the Listing Agreement and the related report is being forwarded to the Stock Exchanges.
2. The Board of Directors of the Company at their meeting held on 28th June, 2013, have announced the buy-back of fully paid equity shares of ₹ 2 each, from the open market through the Stock Exchanges, at a price not exceeding ₹ 125 per share, upto an amount of ₹ 265.70 crore, being 10% of total Paid-up Equity Capital plus Free Reserves as per the last audited Balance Sheet as at 31st March, 2012. The Company has complied with the proviso to Section 77A(2) of the Companies Act, 1956 and the norms prescribed by the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998, as amended and has commenced the buy-back of shares from 16th July, 2013.
3. The Board of Directors of the Company, at their meeting held on 18th April, 2013, have approved the amalgamation of CG-ZIV Power Automation Solutions Limited, India, (a wholly-owned subsidiary) with the Company. Pursuant to the above announcement of the buy-back of shares, the Board of Directors have deferred the proposed amalgamation.
4. Figures of the previous quarters / year have been regrouped and reclassified, wherever necessary.

For Crompton Greaves Limited


Laurent Demortier

CEO & Managing Director

Place: Mumbai

Date: 6th August, 2013



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