

# Crompton Greaves Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com

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Corporate Identity Number(CIN): L99999MH1937PLC002641

PART I



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## STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

Sr. No.	Particulars	Quarter ended			Previous year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>				
	(a) Net sales / Income from operations (Net of excise duty)	1840.47	2147.62	1905.09	7837.02
	(b) Other operating income	-	-	-	-
	<b>Total income from operations (net)</b>	<b>1840.47</b>	<b>2147.62</b>	<b>1905.09</b>	<b>7837.02</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of materials consumed	892.71	988.69	839.56	3637.19
	(b) Purchases of stock-in-trade	617.93	594.73	582.93	2158.75
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(139.84)	53.28	(19.55)	26.09
	(d) Employee benefits expense	138.50	133.21	132.72	522.98
	(e) Depreciation and amortisation expense	25.77	23.66	24.13	96.39
	(f) Other expenses	220.37	224.94	198.72	838.69
	<b>Total expenses</b>	<b>1755.44</b>	<b>2018.51</b>	<b>1758.51</b>	<b>7280.09</b>
<b>3</b>	<b>Profit from operations before other income, finance costs, exchange gain / (loss) and exceptional items</b>	<b>85.03</b>	<b>129.11</b>	<b>146.58</b>	<b>556.93</b>
<b>4</b>	<b>Other income</b>	<b>30.02</b>	<b>31.98</b>	<b>12.72</b>	<b>105.68</b>
<b>5</b>	<b>Profit from ordinary activities before finance costs, exchange gain / (loss) and exceptional items</b>	<b>115.05</b>	<b>161.09</b>	<b>159.30</b>	<b>662.61</b>
<b>6</b>	<b>Finance costs (net)</b>	<b>(9.24)</b>	<b>(7.40)</b>	<b>(4.14)</b>	<b>(24.25)</b>
<b>7</b>	<b>Profit from ordinary activities after finance costs but before exchange gain / (loss) and exceptional items</b>	<b>124.29</b>	<b>168.49</b>	<b>163.44</b>	<b>686.86</b>
<b>8</b>	<b>Exchange gain / (loss)</b>	<b>52.84</b>	<b>(44.83)</b>	<b>7.53</b>	<b>(47.42)</b>
<b>9</b>	<b>Exceptional items (net) - Income / (loss)</b>	<b>(1.10)</b>	<b>(7.49)</b>	<b>-</b>	<b>260.05</b>
<b>10</b>	<b>Profit from ordinary activities before tax</b>	<b>176.03</b>	<b>116.17</b>	<b>170.97</b>	<b>899.49</b>
<b>11</b>	<b>Tax expense</b>	<b>49.68</b>	<b>31.36</b>	<b>45.04</b>	<b>168.35</b>
<b>12</b>	<b>Net profit from ordinary activities after tax</b>	<b>126.35</b>	<b>84.81</b>	<b>125.93</b>	<b>731.14</b>
<b>13</b>	<b>Extraordinary items (net of tax expense ₹ Nil)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>14</b>	<b>Net profit for the period / year</b>	<b>126.35</b>	<b>84.81</b>	<b>125.93</b>	<b>731.14</b>
<b>15</b>	<b>Paid-up equity share capital</b> (Face value of equity share of ₹ 2 each)	<b>125.35</b>	<b>125.35</b>	<b>125.35</b>	<b>125.35</b>
<b>16</b>	<b>Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year</b>				<b>3873.50</b>
<b>17</b>	<b>Earnings Per Share (before extraordinary items) (of ₹ 2 each) (Not annualised)</b>				
	(a) Basic	2.02	1.35	2.01	11.67
	(b) Diluted	2.02	1.35	2.01	11.67
	<b>Earnings Per Share (after extraordinary items) (of ₹ 2 each) (Not annualised)</b>				
	(a) Basic	2.02	1.35	2.01	11.67
	(b) Diluted	2.02	1.35	2.01	11.67

1/7



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## PART II

### SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015

Sr. No.	Particulars	Quarter ended			Previous year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public shareholding*				
	- Number of shares	411295072	411295072	359295072	411295072
	- Percentage of shareholding	65.62	65.62	57.33	65.62
2	Promoters and Promoter Group Shareholding				
	(a) Pledged / Encumbered				
	- Number of shares	143054975	141586975	158413400	141586975
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	66.40	65.72	59.23	65.72
	- Percentage of shares (as a % of the total share capital of the Company)	22.83	22.59	25.27	22.59
	(b) Non-encumbered				
	- Number of shares	72396095	73864095	109037670	73864095
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	33.60	34.28	40.77	34.28
	- Percentage of shares (as a % of the total share capital of the Company)	11.55	11.79	17.40	11.79

(\*Public Shareholding includes shares held by custodians of Global Depository Receipts issued)

Particulars	3 months ended
<b>B INVESTOR COMPLAINTS</b>	<b>30.06.2015</b>
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	Nil



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## STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2015

Sr. No.	Particulars	Quarter ended			Previous year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited	Unaudited	Audited
(₹ in crore)					
1.	Segment Revenue (net of excise duty):				
	(a) Power Systems	390.22	776.67	591.99	2734.06
	(b) Consumer Products	970.82	905.26	861.07	3232.65
	(c) Industrial Systems	381.69	387.54	346.46	1504.44
	(d) Others	108.18	89.27	118.16	406.96
	<b>Total</b>	<b>1850.91</b>	<b>2158.74</b>	<b>1917.68</b>	<b>7878.11</b>
	Less: Inter-Segment Revenue	10.44	11.12	12.59	41.09
	<b>Total income from operations (net)</b>	<b>1840.47</b>	<b>2147.62</b>	<b>1905.09</b>	<b>7837.02</b>
2.	Segment Results:				
	[Profit / (loss) before tax and finance costs from each segment]				
	(a) Power Systems	(26.55)	64.55	46.63	222.64
	(b) Consumer Products	138.78	121.47	108.71	407.33
	(c) Industrial Systems	34.74	39.28	30.38	151.98
	(d) Others	(20.30)	(25.17)	(4.27)	(39.00)
	<b>Total</b>	<b>126.67</b>	<b>200.13</b>	<b>181.45</b>	<b>742.95</b>
	Less:				
	(i) Finance costs (net)	(9.24)	(7.40)	(4.14)	(24.25)
	(ii) Other un-allocable expenditure net of un-allocable income	11.62	39.04	22.15	80.34
	<b>Profit from ordinary activities before exchange gain / (loss), exceptional items and tax</b>	<b>124.29</b>	<b>168.49</b>	<b>163.44</b>	<b>686.86</b>
3.	Capital Employed:				
	(Segment Assets - Segment Liabilities)				
	(a) Power Systems	1116.23	1225.06	953.22	1225.06
	(b) Consumer Products	(552.95)	(559.18)	88.49	(559.18)
	(c) Industrial Systems	389.76	406.71	370.80	406.71
	(d) Others	211.92	237.04	220.79	237.04
	(e) Unallocable	3037.18	2790.05	1940.81	2790.05
	<b>Total</b>	<b>4202.14</b>	<b>4099.68</b>	<b>3574.11</b>	<b>4099.68</b>



3/7



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## Notes on standalone financial results:

1. The above unaudited standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 24th July, 2015. The statutory auditors have carried out a limited review of the financials of the Company as required under Clause 41 of the Listing Agreement and the related report is being forwarded to the Stock Exchanges.
2. Exceptional item of current quarter represent compensation to employees pursuant to Voluntary Retirement Scheme amounting to ₹ 1.10 crore.
3. In line with Accounting Standard (AS) 24 Discontinuing Operations, the financial results of Consumer Products Business are given below:

Particulars with respect to Discontinuing Operation	(₹ in crore)			
	Quarter ended			Year ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
Net Sales/ Income from operations	970.82	905.26	861.07	3232.65
Profit from ordinary activities before tax	120.56	114.15	107.74	397.12
Net profit from ordinary activities after tax	80.53	76.91	73.20	269.44

4. Figures of the previous quarters / year have been regrouped, wherever necessary.

For Crompton Greaves Limited

Place: Mumbai

Date: 24th July, 2015

**Laurent Demortier**  
CEO & Managing Director

4/7



AVANTHA  
GROUP COMPANY