



**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2010**

(` in Lakhs)

Sr No.	Particulars	Quarter ended		Half Year ended		Year ended
		30.09.2010	30.09.2009	30.09.2010	30.09.2009	31.03.2010
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Sales / Income from Operations	152913	132686	294460	254809	551608
	Less: Excise duty	8435	5830	15691	10607	23209
<b>2</b>	<b>Net Sales / Income from Operations</b>	<b>144478</b>	<b>126856</b>	<b>278769</b>	<b>244202</b>	<b>528399</b>
<b>3</b>	<b>Expenditure</b>					
	(a) (Increase) / decrease in stock in trade and work in progress	(1036)	(252)	(11701)	(5110)	(4929)
	(b) Consumption of raw materials	75818	63951	147085	123720	265727
	(c) Purchase of traded goods	23797	21339	54242	45138	91671
	(d) Employees cost	7412	6551	14673	12852	25579
	(e) Depreciation and amortisation	1951	1293	3675	2576	5190
	(f) Other expenditure	15396	14324	30442	29257	64575
	<b>Total Expenditure</b>	<b>123338</b>	<b>107206</b>	<b>238416</b>	<b>208433</b>	<b>447813</b>
<b>4</b>	<b>Profit from Operations before Other Income and Interest</b>	<b>21140</b>	<b>19650</b>	<b>40353</b>	<b>35769</b>	<b>80586</b>
5	Other Income	1929	993	3407	1837	6875
<b>6</b>	<b>Profit before Interest</b>	<b>23069</b>	<b>20643</b>	<b>43760</b>	<b>37606</b>	<b>87461</b>
7	Interest (net)	(69)	3	(132)	(56)	435
<b>8</b>	<b>Profit from Ordinary Activities before tax</b>	<b>23138</b>	<b>20640</b>	<b>43892</b>	<b>37662</b>	<b>87026</b>
9	Provision for taxation					
	(a) Current tax	6744	6360	13427	11560	27380
	(b) Deferred tax	545	670	399	1020	1950
	<b>Total Tax Expenses</b>	<b>7289</b>	<b>7030</b>	<b>13826</b>	<b>12580</b>	<b>29330</b>
<b>10</b>	<b>Net Profit from Ordinary Activities after tax</b>	<b>15849</b>	<b>13610</b>	<b>30066</b>	<b>25082</b>	<b>57696</b>
11	Extraordinary item	-	-	-	-	4038
<b>12</b>	<b>Net Profit for the period</b>	<b>15849</b>	<b>13610</b>	<b>30066</b>	<b>25082</b>	<b>61734</b>
13	Paid-up equity share capital (Face value of equity share of ` 2 each)	12830	7331	12830	7331	12830
14	Reserves (excluding Revaluation Reserve)					162200



# Crompton Greaves Limited

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## UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2010

(` in Lakhs)

Sr No.	Particulars	Quarter ended		Half Year ended		Year ended
		30.09.2010	30.09.2009	30.09.2010	30.09.2009	31.03.2010
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
15	Earnings Per Share (EPS)					
	(a) Basic and diluted EPS before Extraordinary item (`)	2.47	2.12	4.69	3.91	8.99
	(b) Basic and diluted EPS after Extraordinary item (`)	2.47	2.12	4.69	3.91	9.62
16	Public shareholding *					
	- Number of shares	378964895	216551367	378964895	216551367	378964895
	- Percentage of shareholding	59.08	59.08	59.08	59.08	59.08
17	Promoters and promoter group Shareholdings					
	a) Pledged / Encumbered					
	- Number of shares	8165500	11570800	8165500	11570800	15031625
	- Percentage of shares	3.11	7.71	3.11	7.71	5.73
	(as a percentage of the total shareholding of promoter and promoter group)					
	- Percentage of shares	1.27	3.15	1.27	3.15	2.34
	(as a percentage of the total share capital of the company)					
	b) Non-encumbered					
	- Number of shares	254361141	138444425	254361141	138444425	247495016
	- Percentage of shares	96.89	92.29	96.89	92.29	94.27
	(as a percentage of the total shareholding of promoter and promoter group)					
	- Percentage of shares	39.65	37.77	39.65	37.77	38.58
	(as a percentage of the total share capital of the company)					

\* Public Shareholding includes shares held by custodians of Global Depository Receipts issued.





**STANDALONE SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED  
FOR THE QUARTER ENDED 30TH SEPTEMBER, 2010**

(` in Lakhs)

Sr No.	Particulars	Quarter ended		Half Year ended		Year ended
		30.09.2010	30.09.2009	30.09.2010	30.09.2009	31.03.2010
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):					
	(a) Power Systems	64403	60430	115412	111272	251026
	(b) Consumer Products	46343	37398	99523	78685	161198
	(c) Industrial Systems	34423	29264	65541	54655	117441
	(d) Others	597	621	1140	1378	2497
	<b>Total</b>	<b>145766</b>	<b>127713</b>	<b>281616</b>	<b>245990</b>	<b>532162</b>
	Less: Inter Segment Revenue	1288	857	2847	1788	3763
	<b>Net Sales / Income from operations</b>	<b>144478</b>	<b>126856</b>	<b>278769</b>	<b>244202</b>	<b>528399</b>
2.	Segment Results:					
	[Profit / (Loss) before tax and interest from each segment]					
	(a) Power Systems	11276	11214	19735	19303	46217
	(b) Consumer Products	6707	5235	14736	11039	22986
	(c) Industrial Systems	7046	6327	13466	11408	25998
	(d) Others	67	43	162	118	101
	<b>Total</b>	<b>25096</b>	<b>22819</b>	<b>48099</b>	<b>41868</b>	<b>95302</b>
	Less:					
	(i) Interest (net)	(69)	3	(132)	(56)	435
	(ii) Other un-allocable expenditure net of un-allocable income	2027	2176	4339	4262	7841
	<b>Profit from Ordinary Activities before tax</b>	<b>23138</b>	<b>20640</b>	<b>43892</b>	<b>37662</b>	<b>87026</b>
3.	Capital Employed:					
	(Segment Assets - Segment Liabilities)					
	(a) Power Systems	69098	60745	69098	60745	49846
	(b) Consumer Products	6619	4402	6619	4402	5103
	(c) Industrial Systems	33088	18078	33088	18078	18754
	(d) Others	103969	73694	103969	73694	113789
	<b>Total</b>	<b>212774</b>	<b>156919</b>	<b>212774</b>	<b>156919</b>	<b>187492</b>



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## STATEMENT OF ASSETS AND LIABILITIES

(` in Lakhs)

Particulars	As at 30.09.2010 (Unaudited)	As at 30.09.2009 (Unaudited)
<b>Shareholders' Funds</b>		
a) Share capital	12830	7332
b) Reserves and surplus	188676	138501
<b>Loan Funds</b>		
a) Secured Loans	1107	1776
b) Unsecured Loans	1308	1898
<b>Deferred tax liabilities (Net)</b>	8853	7412
<b>Total</b>	<b>212774</b>	<b>156919</b>
<b>Fixed Assets</b>	79822	56242
<b>Investments</b>	76732	55692
<b>Current Assets, Loans and Advances</b>		
a) Inventories	48602	35616
b) Sundry debtors	130456	118056
c) Cash and bank balances	22224	27869
d) Loans and advances	21194	13473
	<b>222476</b>	<b>195014</b>
<b>Less: Current Liabilities and Provisions</b>		
a) Liabilities	144502	132665
b) Provisions	21754	17364
	<b>166256</b>	<b>150029</b>
<b>Net current assets</b>	<b>56220</b>	<b>44985</b>
<b>Total</b>	<b>212774</b>	<b>156919</b>



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### Notes on standalone financial results:

1. The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 25th October, 2010, are subjected to Limited Review by the Statutory Auditors.
2. The Company, during the quarter, has entered into a Memorandum of Understanding with ZIV Aplicaciones y Tecnologia, SL (ZIV), headquartered in Spain, for establishing a Joint Venture Company in India, for the manufacture of Substation Automation Systems in Extra High Voltage (EHV) and Ultra High Voltage (UHV) range in India. Total estimated equity capital will be ₹ 1000 Lacs in which the Company will be having a 70% shareholding.
3. The Earnings Per Share for the quarter and for the half year ended on 30th September, 2009 has been adjusted for the bonus shares issued on 9th March, 2010, as per the Accounting Standard (AS) 20 Earnings per Share.
4. The Company has declared an interim dividend of ₹ 0.80 per share on 641,491,536 Equity Shares of ₹ 2 each for the financial year 2010-11.
5. The Company has received and satisfactorily resolved four investor complaints during the quarter. No complaints were pending at the beginning and at the end of the quarter.
6. Figures of the previous period / year have been regrouped and reclassified, wherever necessary.

**Notice is hereby given pursuant to Section 154 of the Companies Act, 1956 that the record date for the interim dividend will be Monday, November 01, 2010 and the date for payment will be Friday, November 12, 2010.**

For **Crompton Greaves Limited**

Place: New Delhi  
Date: 25<sup>th</sup> October 2010

**S. M. Trehan**  
Managing Director

5/5



AVANTHA  
GROUP COMPANY