

Crompton Greaves Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

Sr. No.	Particulars	Quarter ended			Nine months ended		Previous year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net Sales / Income from operations (Net of excise duty)	3351.97	3204.91	2971.83	9714.10	8707.14	12094.44
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	3351.97	3204.91	2971.83	9714.10	8707.14	12094.44
2	Expenses						
	(a) Cost of materials consumed	1832.02	1745.37	1681.21	5347.19	5073.08	6785.53
	(b) Purchases of stock-in-trade	485.06	452.13	453.45	1479.94	1259.18	1811.80
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(79.07)	(7.77)	(77.57)	(220.07)	(428.18)	(251.26)
	(d) Employee benefits expense	506.66	488.72	440.01	1444.19	1302.55	1740.06
	(e) Depreciation and amortisation expense	71.87	66.19	56.57	190.79	157.61	202.92
	(f) Other expenses	440.21	365.16	472.72	1187.64	1195.27	1625.15
	Total expenses	3256.75	3109.80	3026.39	9429.68	8559.51	11914.20
3	Profit from operations before other income, finance costs and exceptional items	95.22	95.11	(54.56)	284.42	147.63	180.24
4	Other income	40.38	32.57	30.35	106.21	70.30	75.44
5	Profit from ordinary activities before finance costs and exceptional items	135.60	127.68	(24.21)	390.63	217.93	255.68
6	Finance costs (net)	26.71	19.33	21.26	66.18	50.11	70.93
7	Profit from ordinary activities after finance costs but before exceptional items	108.89	108.35	(45.47)	324.45	167.82	184.75
8	Exceptional items	-	-	(120.71)	-	(120.71)	(120.71)
9	Profit from ordinary activities before tax	108.89	108.35	(166.18)	324.45	47.11	64.04
10	Tax expense	49.32	50.58	22.80	146.28	108.68	100.91
11	Net profit / (loss) from ordinary activities after tax	59.57	57.77	(188.98)	178.17	(61.57)	(36.87)
12	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-	-
13	Net profit / (loss) for the period / year	59.57	57.77	(188.98)	178.17	(61.57)	(36.87)
14	Share of profit / (loss) in associates (net)	2.45	1.49	(0.39)	2.18	(0.40)	(0.39)
15	Minority interest	(0.00)	(0.85)	0.01	0.16	0.56	1.12
16	Net profit / (loss) after taxes, minority interest and share of profit / (loss) of associates (net)	62.02	58.41	(189.36)	180.51	(61.41)	(36.14)
17	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	125.82	125.94	128.30	125.82	128.30	128.30
18	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year						3402.29
19	Earnings Per Share (before extraordinary items) (of ₹ 2 each) (Not annualised)						
	(a) Basic	0.98	0.92	(2.95)	2.84	(0.96)	(0.56)
	(b) Diluted	0.98	0.92	(2.95)	2.84	(0.96)	(0.56)
	Earnings Per Share (after extraordinary items) (of ₹ 2 each) (Not annualised)						
	(a) Basic	0.98	0.92	(2.95)	2.84	(0.96)	(0.56)
	(b) Diluted	0.98	0.92	(2.95)	2.84	(0.96)	(0.56)

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CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

₹ in crore

Sr. No.	Particulars	Quarter ended			Nine months ended		Previous year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):						
	(a) Power Systems	2132.19	2026.49	1817.67	5976.65	5275.88	7335.86
	(b) Consumer Products	650.97	659.19	606.96	2098.69	1845.05	2592.71
	(c) Industrial Systems	478.26	438.00	451.79	1368.31	1338.42	1834.58
	(d) Others	107.05	93.42	106.01	313.45	290.27	389.64
	Total	3368.47	3217.10	2982.43	9757.10	8749.62	12152.79
	Less: Inter-Segment Revenue	16.50	12.19	10.60	43.00	42.48	58.35
	Total income from operations (net)	3351.97	3204.91	2971.83	9714.10	8707.14	12094.44
2.	Segment Results:						
	[Profit / (loss) before tax and finance costs from each segment]						
	(a) Power Systems	53.28	40.81	(104.56)	121.32	(51.78)	(110.41)
	(b) Consumer Products	75.93	76.88	63.33	246.79	204.04	278.07
	(c) Industrial Systems	29.45	33.49	50.84	101.51	157.61	213.58
	(d) Others	2.14	2.63	2.52	0.77	13.07	11.56
	Total	160.80	153.81	12.13	470.39	322.94	392.80
	Less:						
	(i) Finance costs (net)	26.71	19.33	21.26	66.18	50.11	70.93
	(ii) Other un-allocable expenditure net of un-allocable income	25.20	26.13	36.34	79.76	105.01	137.12
	Profit / (loss) from ordinary activities before exceptional items and tax	108.89	108.35	(45.47)	324.45	167.82	184.75
3.	Capital Employed:						
	(Segment Assets - Segment Liabilities)						
	(a) Power Systems	3903.34	3919.40	3734.75	3903.34	3734.75	3382.43
	(b) Consumer Products	130.78	102.22	74.51	130.78	74.51	110.33
	(c) Industrial Systems	968.85	975.66	857.15	968.85	857.15	866.34
	(d) Others	160.23	135.72	70.31	160.23	70.31	89.54
	(e) Unallocable	858.46	852.98	695.85	858.46	695.85	983.62
	Total	6021.66	5985.98	5432.57	6021.66	5432.57	5432.26

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Notes on consolidated unaudited financial results:

1. The above consolidated unaudited financial results have been reviewed by the Audit Committee at its meeting held on 28th January, 2014 and approved by the Board of Directors at its meeting held on 29th January, 2014.
2. Figures of the previous quarters / year have been regrouped and reclassified, wherever necessary.

For **Crompton Greaves Limited**

Laurent Demortier

CEO & Managing Director

Place: Mumbai

Date: 29th January, 2014

