

Crompton Greaves Limited

Registered Office:
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com
E: investorservices@cgglobal.com
Corporate Identity Number(CIN): L99999MH1937PLC002641



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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

(₹ in crore)

Sr. No.	Particulars	Quarter ended			Nine months ended		Previous year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net Sales / Income from operations (Net of excise duty)	3333.21	3430.32	3389.31	10205.07	9825.45	13631.53
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	3333.21	3430.32	3389.31	10205.07	9825.45	13631.53
2	Expenses						
	(a) Cost of materials consumed	1930.47	1775.47	1832.02	5391.34	5347.19	7193.12
	(b) Purchases of stock-in-trade	504.16	497.21	485.06	1584.30	1479.94	1993.21
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(142.83)	62.91	(79.07)	(42.27)	(220.07)	(51.07)
	(d) Employee benefits expense	483.78	492.34	506.66	1489.38	1444.19	1952.06
	(e) Depreciation and amortisation expense	66.58	66.11	71.87	199.74	190.79	262.14
	(f) Other expenses	405.87	434.00	477.55	1289.39	1298.99	1862.24
	Total expenses	3248.03	3328.04	3294.09	9911.88	9541.03	13211.70
3	Profit from operations before other income, finance costs and exceptional items	85.18	102.28	95.22	293.19	284.42	419.83
4	Other income	24.46	45.47	40.38	108.50	106.21	171.55
5	Profit from ordinary activities before finance costs and exceptional items	109.64	147.75	135.60	401.69	390.63	591.38
6	Finance costs (net)	27.91	22.54	26.71	74.91	66.18	96.66
7	Profit from ordinary activities after finance costs but before exceptional items	81.73	125.21	108.89	326.78	324.45	494.72
8	Exceptional items (net) - Income	267.54	-	-	267.54	-	-
9	Profit from ordinary activities before tax	349.27	125.21	108.89	594.32	324.45	494.72
10	Tax expense	76.49	56.98	49.32	188.43	146.28	236.05
11	Net profit / (loss) from ordinary activities after tax	272.78	68.23	59.57	405.89	178.17	258.67
12	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-	-
13	Net profit / (loss) for the period / year	272.78	68.23	59.57	405.89	178.17	258.67
14	Share of profit / (loss) in associates (net)	(0.22)	1.42	2.45	0.40	2.18	(15.02)
15	Minority interest	1.73	(0.06)	(0.00)	1.61	0.16	0.68
16	Net profit / (loss) after taxes, minority interest and share of profit / (loss) of associates (net)	274.29	69.59	62.02	407.90	180.51	244.33
17	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	125.35	125.35	125.82	125.35	125.82	125.35
18	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year						3489.31
19	Earnings Per Share (before extraordinary items) (of ₹ 2 each) (Not annualised)						
	(a) Basic	4.38	1.11	0.98	6.51	2.84	3.86
	(b) Diluted	4.38	1.11	0.98	6.51	2.84	3.86
	Earnings Per Share (after extraordinary items) (of ₹ 2 each) (Not annualised)						
	(a) Basic	4.38	1.11	0.98	6.51	2.84	3.86
	(b) Diluted	4.38	1.11	0.98	6.51	2.84	3.86

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CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

₹ in crore

Sr. No.	Particulars	Quarter ended			Nine months ended		Previous year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):						
	(a) Power Systems	2066.55	2137.81	2147.66	6223.63	6017.99	8536.11
	(b) Consumer Products	723.23	743.09	661.97	2327.39	2138.65	2898.50
	(c) Industrial Systems	460.87	461.79	489.13	1375.25	1398.36	1857.38
	(d) Others	108.96	97.16	107.05	327.32	313.45	394.19
	Total	3359.61	3439.85	3405.81	10253.59	9868.45	13686.18
	Less: Inter-Segment Revenue	26.40	9.53	16.50	48.52	43.00	54.65
	Total income from operations (net)	3333.21	3430.32	3389.31	10205.07	9825.45	13631.53
2.	Segment Results:						
	[Profit / (loss) before tax and finance costs from each segment]						
	(a) Power Systems	30.71	47.75	53.28	114.10	121.32	234.08
	(b) Consumer Products	85.19	88.85	75.93	282.75	246.79	337.46
	(c) Industrial Systems	28.26	42.30	29.45	101.37	101.51	128.24
	(d) Others	(5.95)	(4.25)	2.14	(14.15)	0.77	2.31
	Total	138.21	174.65	160.80	484.07	470.39	702.09
	Less:						
	(i) Finance costs (net)	27.91	22.54	26.71	74.91	66.18	96.66
	(ii) Other un-allocable expenditure net of un-allocable income	28.57	26.90	25.20	82.38	79.76	110.71
	Profit / (loss) from ordinary activities before exceptional items and tax	81.73	125.21	108.89	326.78	324.45	494.72
3.	Capital Employed:						
	(Segment Assets - Segment Liabilities)						
	(a) Power Systems	4344.23	4581.18	3903.34	4344.23	3903.34	3898.51
	(b) Consumer Products	137.25	101.02	130.78	137.25	130.78	121.16
	(c) Industrial Systems	914.58	915.50	968.85	914.58	968.85	950.96
	(d) Others	266.43	262.07	160.23	266.43	160.23	211.72
	(e) Unallocable	915.80	653.87	858.46	915.80	858.46	716.78
	Total	6578.29	6513.64	6021.66	6578.29	6021.66	5899.13



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Notes on consolidated financial results:

1. The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 3rd February, 2015.
2. Figures of the previous quarters / year have been regrouped and reclassified, wherever necessary.

For Crompton Greaves Limited

Laurent Demortier

CEO & Managing Director

Place: Mumbai

Date: 3rd February, 2015

