

Crompton Greaves Limited

Registered Office:
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



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PART I

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

₹ in crore

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	Net sales / Income from operations (Net of excise duty)	1746.05	1670.21	1624.46	5075.43	4544.76	6485.38
	Net Sales / Income from operations	1746.05	1670.21	1624.46	5075.43	4544.76	6485.38
2	Expenses						
	(a) Cost of materials consumed	855.63	841.24	870.80	2585.47	2470.96	3467.62
	(b) Purchases of stock-in-trade	453.45	384.41	314.55	1259.18	854.42	1265.47
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	6.80	(3.28)	1.15	(84.60)	(48.44)	(7.39)
	(d) Employee benefits	101.17	100.96	90.94	303.55	271.95	363.59
	(e) Depreciation and amortisation	18.01	17.50	16.90	52.56	72.19	90.71
	(f) Other expenses	196.46	199.87	171.73	564.27	472.52	675.41
	Total expenses	1631.52	1540.70	1466.07	4680.43	4093.60	5855.41
3	Profit from operations before other income and finance costs	114.53	129.51	158.39	395.00	451.16	629.97
4	Other income	25.97	14.67	13.51	49.06	45.99	50.41
5	Profit before finance costs	140.50	144.18	171.90	444.06	497.15	680.38
6	Finance costs	(3.23)	(5.93)	(2.36)	(11.56)	(0.88)	3.68
7	Profit from ordinary activities after finance costs before tax	143.73	150.11	174.26	455.62	498.03	676.70
8	Tax expense	37.57	38.42	47.61	117.50	130.04	171.84
9	Net profit from ordinary activities after tax	106.16	111.69	126.65	338.12	367.99	504.86
10	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	128.30	128.30	128.30	128.30	128.30	128.30
11	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						2558.56
12	Earnings Per Share (of ₹ 2 each) Basic and diluted (Not annualised)	1.66	1.74	1.98	5.27	5.74	7.87



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PART II

SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding *						
	- Number of shares	374040466	374040466	374040833	374040466	374040833	374040466
	- Percentage of shareholding	58.31	58.31	58.31	58.31	58.31	58.31
2	Promoters and promoter group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	127997000	92732000	13855300	127997000	13855300	13855300
	- Percentage of shares	47.86	34.67	5.18	47.86	5.18	5.18
	(as a percentage of the total shareholding of promoter and promoter group)						
	- Percentage of shares	19.95	14.46	2.16	19.95	2.16	2.16
	(as a percentage of the total share capital of the Company)						
	b) Non-encumbered						
	- Number of shares	139454070	174719070	253595403	139454070	253595403	253595770
	- Percentage of shares	52.14	65.33	94.82	52.14	94.82	94.82
	(as a percentage of the total shareholding of promoter and promoter group)						
	- Percentage of shares	21.74	27.23	39.53	21.74	39.53	39.53
	(as a percentage of the total share capital of the Company)						

* Public Shareholding includes shares held by custodians of Global Depository Receipts issued.

Particulars	Quarter ended
B INVESTOR COMPLAINTS	31.12.2012
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil



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STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

₹.in crore

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):						
	(a) Power Systems	670.13	623.59	701.83	1888.55	1869.24	2747.42
	(b) Consumer Products	606.96	584.39	503.28	1845.05	1527.09	2133.62
	(c) Industrial Systems	376.42	389.21	388.61	1104.22	1126.90	1520.08
	(d) Others	103.14	91.21	54.33	280.09	60.16	129.90
	Total	1756.65	1688.40	1648.05	5117.91	4583.39	6531.02
	Less: Inter Segment Revenue	10.60	18.19	23.59	42.48	38.63	45.64
	Net Sales / Income from operations	1746.05	1670.21	1624.46	5075.43	4544.76	6485.38
2.	Segment Results:						
	[Profit before tax and finance costs from each segment]						
	(a) Power Systems	53.04	61.69	78.21	171.19	217.29	319.75
	(b) Consumer Products	63.33	55.68	59.26	204.04	188.90	262.88
	(c) Industrial Systems	57.62	60.13	56.70	160.73	173.33	225.40
	(f) Others	2.37	6.46	3.05	12.63	3.46	(7.90)
	Total	176.36	183.96	197.22	548.59	582.98	800.13
	Less:						
	(i) Finance costs	(3.23)	(5.93)	(2.36)	(11.56)	(0.88)	3.68
	(ii) Other un-allocable expenditure net of un-allocable income	35.86	39.78	25.32	104.53	85.83	119.75
	Profit from Ordinary Activities before tax	143.73	150.11	174.26	455.62	498.03	676.70
3.	Capital Employed:						
	(Segment Assets - Segment Liabilities)						
	(a) Power Systems	918.91	924.57	842.89	918.91	842.89	837.58
	(b) Consumer Products	74.51	67.01	110.86	74.51	110.86	92.02
	(c) Industrial Systems	402.25	429.02	345.04	402.25	345.04	399.92
	(f) Others	1664.91	1502.15	1408.29	1664.91	1408.29	1422.04
	Total	3060.58	2922.75	2707.08	3060.58	2707.08	2751.56



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Notes on standalone financial results:

1. The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29th January, 2013. The statutory auditors have carried out a limited review of the financials of the Company as required under Clause 41 of the Listing Agreement and the related report is being forwarded to the Stock Exchanges.
2. The Company has, on 14th January, 2013 entered into a definitive agreement for the acquisition of the Compact Fluorescent Lamps (CFL) business of Karma Industries located at Baddi, Himachal Pradesh, at an approximate enterprise value of ₹ 14.5 crore. The acquisition will help the Company to increase its capacity in CFL business by twofold and will also enable it to better serve its customers and channel partners through expanded reach in the Indian market.
3. Figures of the previous periods / year have been regrouped and reclassified, wherever necessary.

For Crompton Greaves Limited

Laurent Demortier
CEO & Managing Director

Place: Mumbai

Date: 29th January, 2013



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AVANTHA
GROUP COMPANY