

Crompton Greaves Limited

Registered Office:
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2010

in lakhs

Sr No.	Particulars	Quarter ended		Nine months ended		Year ended
		31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Sales / Income from Operations	147620	127511	442080	382320	551608
	Less: Excise duty	7761	5135	23452	15742	23209
2	Net Sales / Income from Operations	139859	122376	418628	366578	528399
3	Expenditure					
	(a) (Increase) / decrease in stock in trade and work in progress	1810	(6176)	(9891)	(11286)	(4929)
	(b) Consumption of raw materials	67584	63779	214669	187499	265727
	(c) Purchase of traded goods	24791	20765	79033	65903	91671
	(d) Employees cost	7733	6229	22406	19081	25579
	(e) Depreciation and amortisation	2111	1321	5786	3897	5190
	(f) Other expenditure	15134	17419	45576	46676	64575
	Total Expenditure	119163	103337	357579	311770	447813
4	Profit from Operations before Other Income and Interest	20696	19039	61049	54808	80586
5	Other income	2213	1671	5620	3508	6875
6	Profit before Interest	22909	20710	66669	58316	87461
7	Interest (net)	232	114	100	58	435
8	Profit from Ordinary Activities before tax	22677	20596	66569	58258	87026
9	Provision for taxation					
	(a) Current tax	5923	6500	19350	18060	27380
	(b) Deferred tax	(849)	553	(450)	1573	1950
	Total Tax Expenses	5074	7053	18900	19633	29330
10	Net Profit from Ordinary Activities after tax	17603	13543	47669	38625	57696
11	Extraordinary item	-	-	-	-	4038
12	Net Profit for the period	17603	13543	47669	38625	61734
13	Paid-up equity share capital (Face value of equity share of ` 2 each)	12830	7331	12830	7331	12830
14	Reserves (excluding Revaluation Reserve)					162200



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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2010

in lakhs

Sr No.	Particulars	Quarter ended		Nine months ended		Year ended
		31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
15	Earnings Per Share (EPS)					
	(a) Basic and diluted EPS before Extraordinary item (`)	2.74	2.11	7.43	6.02	8.99
	(b) Basic and diluted EPS after Extraordinary item (`)	2.74	2.11	7.43	6.02	9.62
16	Public shareholding *					
	- Number of shares	378964895	216551367	378964895	216551367	378964895
	- Percentage of shareholding	59.08	59.08	59.08	59.08	59.08
17	Promoters and promoter group Shareholdings					
	a) Pledged / Encumbered					
	- Number of shares	9195500	8589500	9195500	8589500	15031625
	- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	3.50	5.73	3.50	5.73	5.73
	- Percentage of shares (as a percentage of the total share capital of the company)	1.43	2.34	1.43	2.34	2.34
	b) Non-encumbered					
	- Number of shares	253331141	141425725	253331141	141425725	247495016
	- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	96.50	94.27	96.50	94.27	94.27
	- Percentage of shares (as a percentage of the total share capital of the company)	39.49	38.58	39.49	38.58	38.58

* Public Shareholding includes shares held by custodians of Global Depository Receipts issued.



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STANDALONE SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 31ST DECEMBER, 2010

in lakhs

Sr No.	Particulars	Quarter ended		Nine months ended		Year ended
		31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):					
	(a) Power Systems	58073	56899	173485	168171	251026
	(b) Consumer Products	47513	36473	147036	115158	161198
	(c) Industrial Systems	34965	29111	100506	83766	117441
	(d) Others	301	568	1441	1946	2497
	Total	140852	123051	422468	369041	532162
	Less: Inter Segment Revenue	993	675	3840	2463	3763
	Net Sales / Income from operations	139859	122376	418628	366578	528399
2.	Segment Results:					
	[Profit / (Loss) before tax and interest from each segment]					
	(a) Power Systems	11491	10795	31226	30098	46217
	(b) Consumer Products	6659	5237	21395	16276	22986
	(c) Industrial Systems	6372	6790	19838	18198	25998
	(d) Others	61	(48)	223	70	101
	Total	24583	22774	72682	64642	95302
	Less:					
	(i) Interest (net)	232	114	100	58	435
	(ii) Other un-allocable expenditure net of un-allocable income	1674	2064	6013	6326	7841
	Profit from Ordinary Activities before tax	22677	20596	66569	58258	87026
3.	Capital Employed:					
	(Segment Assets - Segment Liabilities)					
	(a) Power Systems	67009	54236	67009	54236	49846
	(b) Consumer Products	6892	3115	6892	3115	5103
	(c) Industrial Systems	34622	18136	34622	18136	18754
	(d) Others	114755	89185	114755	89185	113789
	Total	223278	164672	223278	164672	187492



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Notes on standalone financial results:

1. The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 28th January, 2011, are subjected to Limited Review by the Statutory Auditors.
2. The Board of Directors of the Company has approved the Scheme of Amalgamation of CG Capital & Investments Limited, a wholly owned subsidiary of the Company, with effect from 1st April, 2010 at their meeting held on 28th January, 2011. The effect of the amalgamation will be given in the financial statements upon receipt of Order from the Honourable High Court of Judicature at Bombay.
3. The Earnings Per Share for the quarter and for the nine months ended on 31st December, 2009 have been adjusted for the bonus shares issued on 9th March, 2010, as per the Accounting Standard (AS) 20 Earnings per Share.
4. The Company has declared an interim dividend of ₹ 0.80 per share on 641,491,536 Equity Shares of ₹ 2 each for the financial year 2010-11.
5. The Company has received and satisfactorily resolved **three** investor complaints during the quarter. No complaints were pending at the beginning and at the end of the quarter.
6. Figures of the previous periods / year have been regrouped and reclassified, wherever necessary.

Notice is hereby given pursuant to Section 154 of the Companies Act, 1956 that the record date for the interim dividend will be Friday, February 4, 2011 and the date for payment will be Monday, February 14, 2011.

For Crompton Greaves Limited

Place: Mumbai
Date: 28th January, 2011

S. M. Trehan
Managing Director

