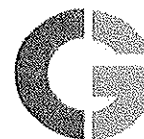


Crompton Greaves Limited

Registered Office:
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cggflobal.com



Smart solutions.
Strong relationships.

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2011

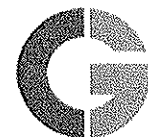
₹ In crore

Sr No.	Particulars	Quarter ended		Half year ended		Year ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Sales / Income from Operations	2787.74	2482.57	5300.76	4857.65	10331.35
	Less: Excise duty	82.21	84.69	157.49	157.56	326.24
2	Net Sales / Income from Operations	2705.53	2397.88	5143.27	4700.09	10005.11
3	Expenditure					
	(a) (Increase) / decrease in stock in trade and work in progress	(184.67)	(63.62)	(456.74)	(152.69)	(95.57)
	(b) Consumption of raw materials	1754.51	1283.90	3364.88	2480.87	5174.24
	(c) Purchase of traded goods	250.22	243.40	539.87	553.84	1190.19
	(d) Employees cost	357.44	309.31	679.49	608.72	1181.14
	(e) Depreciation and amortisation	72.63	45.78	133.40	87.29	193.63
	(f) Other expenditure	302.05	291.67	607.93	578.80	1211.33
	Total Expenditure	2552.18	2110.44	4868.83	4156.83	8854.96
4	Profit from Operations before Other Income and Interest	153.35	287.44	274.44	543.26	1150.15
5	Other income	21.50	22.78	36.63	41.08	99.91
6	Profit before Interest	174.85	310.22	311.07	584.34	1250.06
7	Interest (net)	10.22	4.85	21.17	9.86	20.93
8	Profit from Ordinary Activities before tax	164.63	305.37	289.90	574.48	1229.13
9	Tax expenses					
	(a) Current tax	47.42	82.14	95.57	159.79	293.11
	(b) Deferred tax	(1.10)	9.81	(1.74)	11.54	16.88
	Total Tax Expenses	46.32	91.95	93.83	171.33	309.99
10	Net Profit from Ordinary Activities after tax before minority interest and share of profit / (loss) in associate companies	118.31	213.42	196.07	403.15	919.14
11	Minority interest	0.11	0.00	0.04	(0.10)	(0.37)
12	Share of profit/(loss) in associates	(1.76)	0.17	0.02	1.39	8.02
13	Net Profit from Ordinary Activities after tax, minority interest and share of profit / (loss) in associate companies	116.66	213.59	196.13	404.44	926.79
14	Extraordinary item	-	-	-	-	(38.12)
15	Net profit for the period / year	116.66	213.59	196.13	404.44	888.67
16	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	128.30	128.30	128.30	128.30	128.30
17	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year					3132.11
18	Earnings Per Share (EPS) (Not annualised)					
	(a) Basic and diluted EPS before Extraordinary item (₹)	1.82	3.33	3.06	6.30	14.45
	(b) Basic and diluted EPS after Extraordinary item (₹)	1.82	3.33	3.06	6.30	13.85



Crompton Greaves Limited

Registered Office:
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



Smart solutions.
Strong relationships.

CONSOLIDATED SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH SEPTEMBER, 2011

₹ In crore

Sr No.	Particulars	Quarter ended		Half Year ended		Year ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):					
	(a) Power Systems	1761.08	1577.81	3277.68	3034.22	6502.85
	(b) Consumer Products	480.14	463.43	1023.81	995.23	2021.17
	(c) Industrial Systems	465.54	360.61	845.28	681.63	1497.09
	(d) Others	5.82	8.91	11.54	17.48	31.67
	Total	2712.58	2410.76	5158.31	4728.56	10052.78
	Less: Inter Segment Revenue	7.05	12.88	15.04	28.47	47.67
	Net Sales / Income from operations	2705.53	2397.88	5143.27	4700.09	10005.11
2.	Segment Results:					
	[Profit / (Loss) before tax and interest from each segment]					
	(a) Power Systems	93.43	193.46	133.51	349.04	806.84
	(b) Consumer Products	54.27	67.07	129.64	147.36	292.81
	(c) Industrial Systems	55.79	70.16	106.64	129.94	264.20
	(d) Others	0.65	1.00	1.79	2.59	(25.06)
	Total	204.14	331.69	371.58	628.93	1338.79
	Less:					
	(i) Interest (net)	10.22	4.85	21.17	9.86	20.93
	(ii) Other un-allocable expenditure net of un-allocable income	29.29	21.47	60.51	44.59	88.73
	Profit from Ordinary Activities before tax	164.63	305.37	289.90	574.48	1229.13
3.	Capital Employed:					
	(Segment Assets - Segment Liabilities)					
	(a) Power Systems	2472.23	2044.26	2472.23	2044.26	2158.69
	(b) Consumer Products	106.95	66.19	106.95	66.19	80.56
	(c) Industrial Systems	756.25	395.89	756.25	395.89	420.35
	(d) Others	1044.66	971.65	1044.66	971.65	1117.12
	Total	4380.09	3477.99	4380.09	3477.99	3776.72

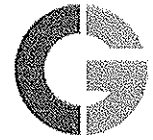


Crompton Greaves Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



Smart solutions.
Strong relationships.

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES

₹ In crore

Particulars	As at 30.09.2011 (Unaudited)	As at 30.09.2010 (Unaudited)
Shareholders' funds		
a) Share capital	128.30	128.30
b) Reserves and surplus	3306.90	2749.75
Minority interest	15.62	4.40
Loan funds		
a) Secured loans	943.76	556.73
b) Unsecured loans	26.83	22.91
Deferred tax liabilities	70.31	96.22
Total	4491.72	3558.31
Fixed assets	2352.56	1715.26
Investments	349.16	647.25
Deferred tax assets	111.63	80.32
Current assets, loans and advances		
a) Inventories	1744.90	1291.52
b) Sundry debtors	2838.75	2296.93
c) Cash and bank balances	243.04	345.47
d) Other current assets	3.12	1.79
e) Loans and advances	496.96	309.80
	5326.77	4245.51
Less: Current liabilities and provisions		
a) Liabilities	3271.02	2659.96
b) Provisions	377.38	470.07
	3648.40	3130.03
Net current assets	1678.37	1115.48
Total	4491.72	3558.31



Crompton Greaves Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



Smart solutions.
Strong relationships.

Notes on consolidated financial results:

1. The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 19th October, 2011.
2. Current period include the results of the subsidiaries acquired during the period specifically Emotron in Sweden and QEI in the USA. Consequently, figures for the current period are not comparable with the figures of the previous period and figures for the previous period / year have been regrouped and reclassified, wherever necessary.

For Crompton Greaves Limited

Laurent Demortier
CEO and Managing Director

Place: Mumbai

Date: 19th October, 2011

