

Crompton Greaves Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com



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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2011

₹ in crore

Sr No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Sales / Income from Operations	3119.24	2787.74	2474.89	8420.00	7332.54	10331.35
	Less: Excise duty	91.29	82.21	77.90	248.78	235.46	326.24
2	Net Sales / Income from Operations	3027.95	2705.53	2396.99	8171.22	7097.08	10005.11
3	Expenditure						
	(a) (Increase) / decrease in stock in trade and work in progress	406.31	(184.67)	42.30	(50.43)	(110.39)	(95.57)
	(b) Consumption of raw materials	1396.13	1754.51	1198.35	4761.01	3679.22	5174.24
	(c) Purchase of traded goods	327.29	250.22	248.98	867.16	802.82	1190.19
	(d) Employees cost	392.93	357.44	300.51	1072.42	909.23	1181.14
	(e) Depreciation and amortisation	62.67	72.63	46.67	196.07	133.96	193.63
	(f) Other expenditure	322.67	302.05	266.70	930.60	845.50	1211.33
	Total Expenditure	2908.00	2552.18	2103.51	7776.83	6260.34	8854.96
4	Profit from Operations before Other Income and Interest	119.95	153.35	293.48	394.39	836.74	1150.15
5	Other income	15.46	21.50	12.03	52.09	53.11	99.91
6	Profit before Interest	135.41	174.85	305.51	446.48	889.85	1250.06
7	Interest (net)	11.23	10.22	3.85	32.40	13.71	20.93
8	Profit from Ordinary Activities before tax	124.18	164.63	301.66	414.08	876.14	1229.13
9	Tax expenses						
	(a) Current tax	58.27	47.42	78.82	153.84	238.61	293.11
	(b) Deferred tax	(9.59)	(1.10)	(8.48)	(11.33)	3.06	16.88
	Total Tax Expenses	48.68	46.32	70.34	142.51	241.67	309.99
10	Net Profit from Ordinary Activities after tax before minority interest and share of profit / (loss) in associate companies	75.50	118.31	231.32	271.57	634.47	919.14
11	Minority interest	0.33	0.11	(0.06)	0.37	(0.16)	(0.37)
12	Share of profit / (loss) in associates	1.31	(1.76)	1.54	1.33	2.93	8.02
13	Net Profit from Ordinary Activities after tax, minority interest and share of profit / (loss) in associate companies	77.14	116.66	232.80	273.27	637.24	926.79
14	Extraordinary item	-	-	-	-	-	(38.12)
15	Net profit for the period / year	77.14	116.66	232.80	273.27	637.24	888.67
16	Paid-up Equity Share Capital (Face value of equity share of ₹ 2 each)	128.30	128.30	128.30	128.30	128.30	128.30
17	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						3132.11
18	Earnings Per Share (EPS) (Not annualised)						
	(a) Basic and diluted EPS before Extraordinary item (₹)	1.20	1.82	3.63	4.26	9.93	14.45
	(b) Basic and diluted EPS after Extraordinary item (₹)	1.20	1.82	3.63	4.26	9.93	13.85

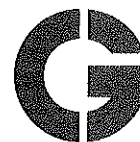
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CONSOLIDATED SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 31ST DECEMBER, 2011

₹ in Crore

Sr No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):						
	(a) Power Systems	2068.86	1761.08	1545.18	5346.54	4579.40	6502.85
	(b) Consumer Products	503.28	480.14	475.13	1527.09	1470.36	2021.17
	(c) Industrial Systems	474.88	465.54	380.91	1320.16	1062.54	1497.09
	(d) Others	4.52	5.82	5.70	16.06	23.18	31.67
	Total	3051.54	2712.58	2406.92	8209.85	7135.48	10052.78
	Less: Inter Segment Revenue	23.59	7.05	9.93	38.63	38.40	47.67
	Net Sales / Income from operations	3027.95	2705.53	2396.99	8171.22	7097.08	10005.11
2.	Segment Results:						
	[Profit / (Loss) before tax and interest from each segment]						
	(a) Power Systems	51.75	93.43	200.76	185.26	549.80	806.84
	(b) Consumer Products	59.26	54.27	66.59	188.90	213.95	292.81
	(c) Industrial Systems	49.44	55.79	69.37	156.08	199.31	264.20
	(d) Others	0.75	0.65	(14.47)	2.54	(11.88)	(25.06)
	Total	161.20	204.14	322.25	532.78	951.18	1338.79
	Less:						
	(i) Interest (net)	11.23	10.22	3.85	32.40	13.71	20.93
	(ii) Other un-allocable expenditure net of un-allocable income	25.79	29.29	16.74	86.30	61.33	88.73
	Profit from Ordinary Activities before tax	124.18	164.63	301.66	414.08	876.14	1229.13
3.	Capital Employed:						
	(Segment Assets - Segment Liabilities)						
	(a) Power Systems	2631.13	2472.23	2015.95	2631.13	2015.95	2158.69
	(b) Consumer Products	110.86	106.95	68.92	110.86	68.92	80.56
	(c) Industrial Systems	763.96	756.25	420.18	763.96	420.18	420.35
	(d) Others	1129.28	1044.66	1060.66	1129.28	1060.66	1117.12
	Total	4635.23	4380.09	3565.71	4635.23	3565.71	3776.72



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Notes on consolidated financial results:

1. The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 31st January, 2012.
2. Current period include the results of the subsidiaries acquired during the period specifically Emotron in Sweden and QEI in the USA. Consequently, figures for the current period are not comparable with the figures of the corresponding previous periods and figures for the previous periods / year have been regrouped and reclassified, wherever necessary.

For Crompton Greaves Limited



Laurent Demortier

CEO and Managing Director

Place: Mumbai

Date: 31st January, 2012

