

# Crompton Greaves Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com

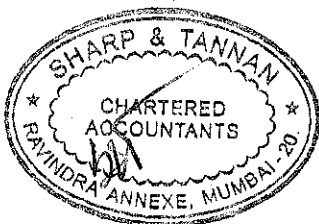


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## UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2011

₹ In crore

Sr No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Sales / Income from Operations	1715.41	1533.36	1476.20	4792.53	4420.80	6276.52
	Less: Excise duty	90.95	81.89	77.61	247.77	234.52	325.05
2	<b>Net Sales / Income from Operations</b>	<b>1624.46</b>	<b>1451.47</b>	<b>1398.59</b>	<b>4544.76</b>	<b>4186.28</b>	<b>5951.47</b>
3	<b>Expenditure</b>						
	(a) (Increase) / decrease in stock in trade and work in progress	1.15	29.84	18.10	(48.44)	(98.91)	(56.84)
	(b) Consumption of raw materials	870.80	769.20	675.84	2470.96	2146.69	3048.45
	(c) Purchase of traded goods	314.55	250.22	247.91	854.42	790.33	1073.93
	(d) Employees cost	90.94	89.20	77.33	271.95	224.06	310.17
	(e) Depreciation and amortisation	16.90	26.71	21.11	72.19	57.86	80.89
	(f) Other expenditure	171.73	151.61	151.34	472.52	455.76	643.25
	<b>Total Expenditure</b>	<b>1466.07</b>	<b>1316.78</b>	<b>1191.63</b>	<b>4093.60</b>	<b>3575.79</b>	<b>5099.85</b>
4	<b>Profit from Operations before Other Income and Interest</b>	<b>158.39</b>	<b>134.69</b>	<b>206.96</b>	<b>451.16</b>	<b>610.49</b>	<b>851.62</b>
5	Other income	13.51	16.82	22.13	45.99	56.20	79.38
6	<b>Profit before Interest</b>	<b>171.90</b>	<b>151.51</b>	<b>229.09</b>	<b>497.15</b>	<b>666.69</b>	<b>931.00</b>
7	Interest (net)	(2.36)	0.05	2.32	(0.88)	1.00	3.99
8	<b>Profit from Ordinary Activities before tax</b>	<b>174.26</b>	<b>151.46</b>	<b>226.77</b>	<b>498.03</b>	<b>665.69</b>	<b>927.01</b>
9	Tax expenses						
	(a) Current tax	51.11	40.17	59.23	193.15	193.50	243.70
	(b) Deferred tax	(3.50)	(1.03)	(8.49)	(3.11)	(4.50)	(11.02)
	<b>Total Tax Expenses</b>	<b>47.61</b>	<b>39.14</b>	<b>50.74</b>	<b>130.04</b>	<b>189.00</b>	<b>232.68</b>
10	<b>Net Profit for the period / year</b>	<b>126.65</b>	<b>112.32</b>	<b>176.03</b>	<b>367.99</b>	<b>476.69</b>	<b>694.33</b>
11	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	128.30	128.30	128.30	128.30	128.30	128.30
12	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						2161.51



*[Signature]*

1/7



AVANTHA  
GROUP COMPANY

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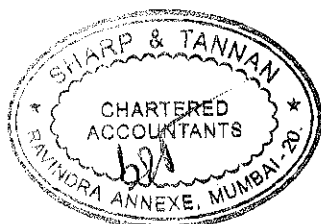


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## UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2011

Sr No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
13	Earnings Per Share (EPS) (₹) Basic and diluted (Not annualised)	1.98	1.75	2.74	5.74	7.43	10.82
14	Public shareholding * - Number of shares - Percentage of shareholding	374040833 58.31	374040833 58.31	378964895 59.08	374040833 58.31	378964895 59.08	378964895 59.08
15	Promoters and promoter group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	13855300	13505300	9195500	13855300	9195500	10945500
	- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	5.18	5.05	3.50	5.18	3.50	4.17
	- Percentage of shares (as a percentage of the total share capital of the Company)	2.16	2.10	1.43	2.16	1.43	1.71
	b) Non-encumbered						
	- Number of shares	253595403	253945403	253331141	253595403	253331141	251581141
	- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	94.82	94.95	96.50	94.82	96.50	95.83
	- Percentage of shares (as a percentage of the total share capital of the Company)	39.53	39.59	39.49	39.53	39.49	39.21

\* Public Shareholding includes shares held by custodians of Global Depository Receipts issued.



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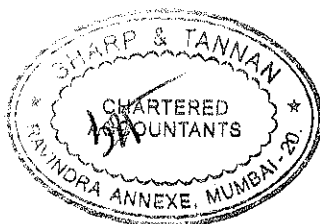
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## STANDALONE SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 31ST DECEMBER, 2011

Sr No.	Particulars	₹ in crore					
		Quarter ended			Nine months ended		Year ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1.	Segment Revenue (net of excise duty):						
	(a) Power Systems	754.23	598.79	580.73	1921.64	1734.85	2554.24
	(b) Consumer Products	503.28	480.14	475.13	1527.09	1470.36	2021.17
	(c) Industrial Systems	388.61	376.57	349.65	1126.90	1005.06	1406.63
	(d) Others	1.93	3.02	3.01	7.76	14.41	17.10
	<b>Total</b>	<b>1648.05</b>	<b>1458.52</b>	<b>1408.52</b>	<b>4583.39</b>	<b>4224.68</b>	<b>5999.14</b>
	Less: Inter Segment Revenue	23.59	7.05	9.93	38.63	38.40	47.67
	<b>Net Sales / Income from operations</b>	<b>1624.46</b>	<b>1451.47</b>	<b>1398.59</b>	<b>4544.76</b>	<b>4186.28</b>	<b>5951.47</b>
2.	Segment Results:						
	[Profit / (Loss) before tax and interest from each segment]						
	(a) Power Systems	81.06	67.16	114.91	219.91	312.26	460.18
	(b) Consumer Products	59.26	54.27	66.59	188.90	213.95	292.81
	(c) Industrial Systems	56.70	59.08	63.72	173.33	198.38	262.59
	(d) Others	0.20	0.29	0.61	0.84	2.23	2.95
	<b>Total</b>	<b>197.22</b>	<b>180.80</b>	<b>245.83</b>	<b>582.98</b>	<b>726.82</b>	<b>1018.53</b>
	Less:						
	(i) Interest (net)	(2.36)	0.05	2.32	(0.88)	1.00	3.99
	(ii) Other un-allocable expenditure net of un-allocable income	25.32	29.29	16.74	85.83	60.13	87.53
	<b>Profit from Ordinary Activities before tax</b>	<b>174.26</b>	<b>151.46</b>	<b>226.77</b>	<b>498.03</b>	<b>665.69</b>	<b>927.01</b>
3.	Capital Employed:						
	(Segment Assets - Segment Liabilities)						
	(a) Power Systems	847.08	839.33	670.09	847.08	670.09	671.63
	(b) Consumer Products	110.86	106.95	68.92	110.86	68.92	80.56
	(c) Industrial Systems	345.04	336.17	346.22	345.04	346.22	333.59
	(d) Others	1404.10	1289.68	1147.55	1404.10	1147.55	1305.22
	<b>Total</b>	<b>2707.08</b>	<b>2572.13</b>	<b>2232.78</b>	<b>2707.08</b>	<b>2232.78</b>	<b>2391.00</b>



  
3/7

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### Notes on standalone financial results:

1. The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 31<sup>st</sup> January, 2012. The statutory auditors have carried out a limited review of the financial results of the Company as required under Clause 41 of the Listing Agreement and the related report is being forwarded to the Stock Exchanges.
2. The Company has declared second interim dividend of ₹ 0.20 per share on 641,491,536 Equity Shares of ₹ 2 each for the financial year 2011-12.
3. The Company has not received any investor complaint during the quarter. No complaints were pending at the beginning and at the end of the quarter.
4. Figures of the previous periods / year have been regrouped and reclassified, wherever necessary.

**Notice is hereby given pursuant to Section 154 of the Companies Act, 1956 that the record date for the interim dividend will be Monday, 6<sup>th</sup> February, 2012, and the date for payment will be Tuesday, 14<sup>th</sup> February, 2012.**

For Crompton Greaves Limited

**Laurent Demortier**

CEO and Managing Director

Place: Mumbai

Date: 31<sup>st</sup> January, 2012

