

CG Power and Industrial Solutions Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com

Corporate Identity Number: L99999MH1937PLC002641



Smart solutions.
Strong relationships.

Our Ref.: COSEC/057/2025-26

Date: 4th July, 2025

The National Stock Exchange of India Limited

Listing Department

Exchange Plaza, Bandra Kurla Complex

Bandra (East)

Mumbai 400 051

Symbol: CGPOWER

BSE Limited

Department of Corporate Services

Floor 25, Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai 400 001

Security code no.: 500093

Sub: Qualified institutions placement of equity shares of face value ₹2 each (the “Equity Shares”) by CG Power and Industrial Solutions Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir/ Madam,

Please note that the Securities Issue Committee of the board of directors of the Company (“**Securities Issue Committee**”) has, at its meeting held today i.e. 4th July, 2025, approved the allotment of 4,54,54,545 Equity Shares of face value ₹ 2 each to eligible qualified institutional buyers at the Issue price of ₹660 per Equity Share (including a premium of ₹658 per Equity Share) and reflecting a discount of ₹19.08 (i.e. 2.81%) against the floor price of ₹679.08 per Equity Share, aggregating to approx. ₹3,000.00 crores, pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on 30th June, 2025 and closed on 3rd July, 2025 and the same was intimated to you through our letters dated 30th June, 2025 and 3rd July, 2025 having reference nos. COSEC/048/2025-26 and COSEC/056/2025-26 respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	4,54,54,545 Equity Shares at an issue price of ₹660 per Equity Share (including a premium of ₹658 per Equity Share), aggregating to approx. ₹3,000.00 crores.

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Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹305.82 crores comprising of 152,90,78,884 Equity Shares to ₹314.91 crores comprising of 157,45,33,429 Equity Shares.

The meeting of the Securities Issue Committee commenced at 06:45 p.m. and concluded at 07:10 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **CG Power and Industrial Solutions Limited**

Sanjay Kumar Chowdhary
Company Secretary and Compliance Officer

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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S.no.	Name of the Allottee	Shares allotted to total issue size	% of shares allotted to total issue size	% of shares allotted to total issue size
1	NPS TRUST- A/C HDFC PENSION FUND MANAGEMENT LIMITED SCHEME E - TIER I	15,15,151	3.33%	10.50%
2	NPS TRUST- A/C SBI PENSION FUND SCHEME - STATE GOVT	9,85,024	2.17%	
3	NPS TRUST- A/C SBI PENSION FUND SCHEME E - TIER I	11,36,576	2.50%	
4	NPS TRUST - A/C SBI PENSION FUND SCHEME - CORPORATE CG	11,36,576	2.50%	
5	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND	1,96,394	0.43%	8.53%
6	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	1,22,746	0.27%	
7	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS VALUE FUND	12,275	0.03%	
8	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LARGE CAP FUND	18,41,197	4.05%	
9	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	8,59,225	1.89%	
10	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	6,13,732	1.35%	
11	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS RETIREMENT FUND - AGGRESSIVE PLAN	12,275	0.03%	
12	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS RETIREMENT FUND - DYNAMIC PLAN	12,275	0.03%	
13	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	98,197	0.22%	

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14	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS AGGRESSIVE HYBRID FUND	98,197	0.22%	8.17%
15	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CHILDREN'S FUND	12,275	0.03%	
16	MOTILAL OSWAL BUSINESS CYCLE FUND	9,04,545	1.99%	
17	MOTILAL OSWAL FLEXI CAP FUND	13,00,000	2.86%	7.83%
18	MOTILAL OSWAL MULTI CAP FUND	7,50,000	1.65%	
19	MOTILAL OSWAL LARGE CAP FUND	7,57,566	1.67%	
20	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FRONTLINE EQUITY FUND	20,83,334	4.58%	
21	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FLEXI CAP FUND	3,78,788	0.83%	7.33%
22	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	6,43,939	1.42%	
23	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY ADVANTAGE FUND	4,54,545	1.00%	
24	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	13,88,889	3.06%	
25	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	1,38,889	0.31%	6.67%
26	HDFC TRUSTEE COMPANY LTD. A/C HDFC LARGE CAP FUND	18,05,555	3.97%	
27	HDFC LIFE INSURANCE COMPANY LIMITED	30,30,303	6.67%	5.00%
28	MIRAE ASSET LARGE & MIDCAP FUND	18,75,000	4.13%	
29	MIRAE ASSET MULTICAP FUND	3,97,727	0.87%	