CG Power and Industrial Solutions Limited
Registered Office:
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com
Corporate Identity Number: L99999MH1937PLC002641

Smart solutions.
Strong relationships.

Our Ref.: COSEC/056/2025-26

Date: 3rd July, 2025

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol: CGPOWER

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 500093

Sub: Qualified institutions placement of equity shares of face value ₹2 each (the "Equity Shares") by CG Power and Industrial Solutions Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

Further to our letter dated 30th June, 2025 intimating you about the meeting of the Securities Issue Committee of the board of directors ("**Securities Issue Committee**") held on 30th June, 2025 in respect of the Issue, we wish to inform you that the Securities Issue Committee at its meeting held today, i.e. 3rd July, 2025 has, *inter alia*, passed the following resolutions:

a. Approved the closure of the Issue today, i.e. 3rd July, 2025; pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue, and

b. Determined and approved the Issue price of ₹660.00 per Equity Share (including a premium of ₹658.00 per Equity Share), which takes into account a discount of 2.81% (i.e. ₹19.08 per Equity Share) to the floor price of ₹679.08 per Equity Share determined as per the formula prescribed under Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;

c. Approved and adopted the placement document dated 3rd July, 2025; and

d. Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting of the Securities Issue Committee commenced at 09:45 p.m. and concluded at 10:05 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **CG Power and Industrial Solutions Limited**

SANJAY KUMAR CHOWDHARY
Digitally signed by SANJAY KUMAR CHOWDHARY
Date: 2025.07.03 22:19:36 +05'30'

Sanjay Kumar Chowdhary
Company Secretary and Compliance Officer